

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity REGALPOINT RESOURCES LIMITED
ACN 122 727 342

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	SIMON TREVISAN
Date of last notice	26 April 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director and shareholder of Transcontinental Investments Pty Ltd.
Date of change	23 December 2016
No. of securities held prior to change	6,883,193 fully paid ordinary shares 2,581,197 options (exercisable at \$0.20 on or before 30 September 2018) <i>Above interests shown on a post 10:1 consolidation basis.</i>
Class	Fully paid ordinary shares Options (exercisable at \$0.20 on or before 30 September 2018)

+ See chapter 19 for defined terms.

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<p>Number acquired</p>	<p>1,250,000 fully paid ordinary shares</p> <p>1,625,000 options (exercisable at \$0.40 on or before 30 June 2019)</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Shares - \$250,000 on the basis of \$0.20 per share pursuant to the Public Offer made under the Prospectus dated 9 November 2016 (Prospectus).</p> <p>625,000 Options - Nil cash consideration. Options are free-attaching options granted on the basis of 1 option for every 2 shares subscribed under the Public Offer in the Prospectus.</p> <p>1,000,000 Options - Nil cash consideration. Options were granted to Transcontinental Investments Pty Ltd as a nominee of Patersons Securities Ltd, lead manager and underwriter of the Public Offer, pursuant to the Underwriter Offer made under the Prospectus.</p>
<p>No. of securities held after change</p>	<p>8,133,193 fully paid ordinary shares</p> <p>2,581,197 options (exercisable at \$0.20 on or before 30 September 2018)</p> <p>1,625,000 options (exercisable at \$0.40 on or before 30 June 2019)</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares - Subscribed for under the Public Offer in the Prospectus.</p> <p>625,000 Options - Free attaching on a 1 for 2 basis under the Public Offer in the Prospectus.</p> <p>1,000,000 Options - Issued to Transcontinental Investments Pty Ltd under the Underwriter Offer, as a nominee of Patersons Securities.</p>

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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