

From: **4finance S.A**
8-10 Avenue de la Gare
L-1610, Luxembourg
Grand Duchy of Luxembourg
Email: James.Etherington@4finance.com
Attention: James Etherington.

To: **the Irish Stock Exchange Plc trading as Euronext Dublin**
Exchange Buildings, Foster Place, Dublin 2, Dublin, Ireland
+353 (0)1 6174200

07 June 2021

NOTES CANCELLATION NOTIFICATION

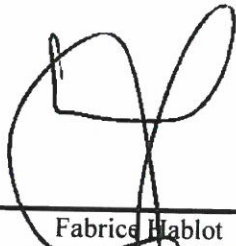
Dear Sir/Madam,

Reference is made to the Indenture, dated as of April 28, 2017 (the “**Indenture**”), between (amongst others) 4finance S.A. (the “**Issuer**”) and TMF Trustee Limited, as trustee (the “**Trustee**”), in respect of the USD 325,000,000 10.75% Senior Notes due 2022 (the “**Notes**”). Unless otherwise specifically defined herein, each term used herein which is defined in the Indenture has the meaning assigned to such a term in the Indenture.

Please be informed that the Issuer has purchased and surrendered to the Trustee for cancellation the Notes in an aggregate principal amount of USD 125,000,000 (the “**Purchased Notes**”). Please note USD 200,000,000 in principal amount of the Notes remain outstanding.


According to the Section 2.11 of the Indenture, we hereby inform you that on 04 June 2021 the Trustee confirmed that the Purchased Notes have been cancelled by providing to the Issuer the confirmation of cancellation of the Purchased Notes attached hereto as **Appendix A**.

IN WITNESS WHEREOF, the undersigned have duly executed this notification as of the date first written above.



Fabrice Hablot
Category A Director
Place: Luxembourg, Luxembourg

On behalf of 4FINANCE S.A.



James Etherington
Category B Director
Place: London, United Kingdom

APPENDIX A
CONFIRMATION OF CANCELLATION OF PURCHASED NOTES

To:

4finance S.A
8-10 Avenue de la Gare
L-1610, Luxembourg
Grand Duchy of Luxembourg
Email: James.Etherington@4finance.com
Attention: James Etherington.

With a copy to:

Cleary Gottlieb Steen & Hamilton LLP
2 London Wall Place
London EC2VY 5AU
Email: pboury@cqsh.com
Attn: Pierre-Marie Boury

Date: June 4, 2021

Sirs,

Reference is made to the Indenture, dated as of April 28, 2017 (the “**Indenture**”), between (amongst others) 4finance S.A. (the “**Issuer**”) and TMF Trustee Limited, as trustee (the “**Trustee**”), in respect of the USD 325,000,000 10.75% Senior Notes due 2022 (the “**Notes**”). Unless otherwise specifically defined herein, each term used herein which is defined in the Indenture has the meaning assigned to such a term in the Indenture.

We refer to the Notes which the Issuer has purchased and surrendered to the Trustee for cancellation in an aggregate principal amount of USD 125,000,000 (the “**Purchased Notes**”).

The Trustee hereby confirms that, as of the date hereof, the Purchased Notes have been cancelled.

IN WITNESS WHEREOF, the undersigned have duly executed this acknowledgement as of the date first written above.

TMF Global Services (UK) Limited
Registered Address: 20 Farringdon Street, 8th Floor, London, EC4A 4AB, United Kingdom
Registered in England and Wales | Registered Number: 03561975
T: +44 207 832 4900 F: +44 207 236 1740

TMF Group consists of a number of companies worldwide, visit our website for details on our regulated companies.



Trainee Development - Gold




Professional Development



ISO/IEC 27001:2013 certified -
TMF United Kingdom adheres to
the leading international standards
of data security and information
management.

TMF TRUSTEE LIMITED

By: 

Name: Nita Savjani

Title: Director