

Special Confirmation with Blocking Notice

To:
Mr. Kristof Schnitzler
"4finance-Notes: Vote without Meeting"
Mendelssohnstraße 75-77, 60325 Frankfurt
am Main
facsimile: +49 (0) 69 97 58 31 20
e-mail: 4finance@schalast.com
(the "Notary")

Stamp of the depositary bank

1. We hereby confirm with respect to the deposit account held with us on behalf of

(Full Name/Company Name of the Holder)

(Full Address/registered office of the Holder)

that, as of today's date, _____ notes, each having a nominal value of
EUR 1,000.00, i.e. a total nominal amount of EUR _____, of
the 11.25 % Senior Notes 2016/2021 issued by 4finance S.A., Luxembourg, Grand
Duchy of Luxembourg, in a total nominal amount of EUR 150,000,000.00, ISIN
XS1417876163 / WKN A181ZP, are credited to such account.

2. We hereby confirm that the notes specified in section 1 will be held blocked from the
date hereof until the end of the voting period (*Abstimmungszeitraum*), i.e. until 24:00
hrs (CEST) on Thursday, 16 July 2020.

(Company name and address/registered office of the depositary bank)

(Place, Date) (Signature, name and title of the representative of the depositary bank)

Note: Please ensure that the special confirmation with blocking notice will be received by the Notary until Thursday, 16 July 2020 by 24:00 hrs (CEST) at the latest by mail, fax, e-mail or otherwise in text form (Section 126b German Civil Code (Bürgerliches Gesetzbuch (BGB)) in German or English language (please only send once!).