

Carter Morse & Goodrich

Investment Bankers & Since 1987

Carter Morse & Goodrich is a boutique M&A advisory firm specialized in advising closely-held and family businesses valued between \$20 million and \$200 million.

Located in Southport, Connecticut, CMG specializes in helping owners of leading companies in unique and niche markets plan, prepare, execute, and close successful transactions that maximize shareholder value. We fully understand and appreciate the unique dynamics of closely-held and family businesses and the importance of their legacies.

While CMG provides a full range of investment banking services such as business sales and divestitures, equity and debt capital raises, acquisition services and pre-transaction advisory services, our primary focus is representing sellers who are pursuing their once-in-a-lifetime M&A transactions.

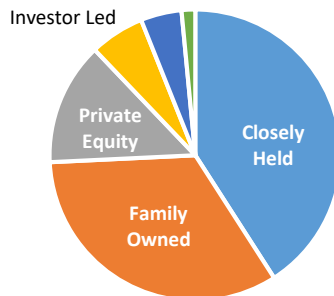
For more than 30 years, the combination of our hands-on approach, senior banker attention, strategic guidance, seamless transaction execution and extensive network of domestic and international resources has enabled us to become a trusted advisor to hundreds of business owners.

We invite you to talk with us and learn how we can help you.

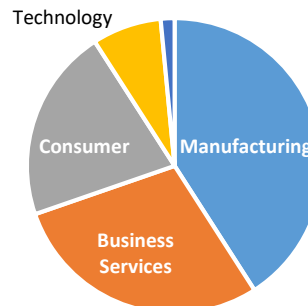
CMG's Broker/Dealer affiliate, Carter Capital Corporation, is a FINRA member firm registered with the SEC and SIPC.

Client Profile

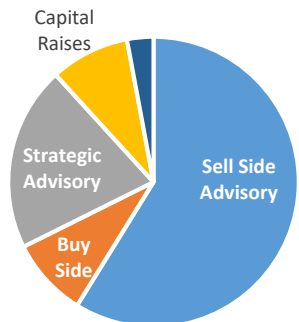
Company Ownership



Target Industries



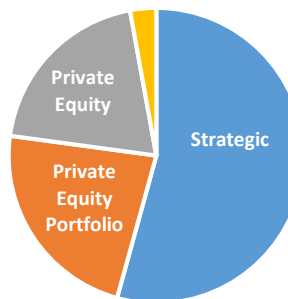
CMG Service



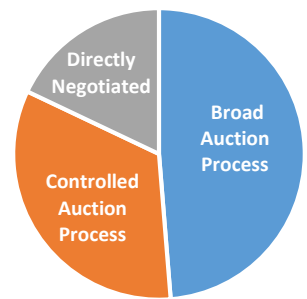
Transaction Rationale



Buyer Types



Sell Side Process



Recent Transactions

BERGEN
a division of
Cranston Print Works Company
has been acquired by
Vertellus
Carter Morse & Goodrich
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H.J. BAKER
ESTABLISHED 1850
has refinanced
\$100,000,000
With
BMO Harris Bank
Carter Morse & Goodrich
Investment Bankers & Since 1987

AGA
AG ADJUSTMENTS
has been recapitalized by
TRIVEST
PRIVATE EQUITY FOR FOUNDERS
Carter Morse & Goodrich
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Watson
has been acquired by
glanbia
NUTRITIONALS
Dublin, Ireland
Carter Morse & Goodrich
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LOOS & CO. INC.
has been acquired by
CWI Drawing on Innovation
CENTRAL WIRE INDUSTRIES
Ontario, Canada
Carter Morse & Goodrich
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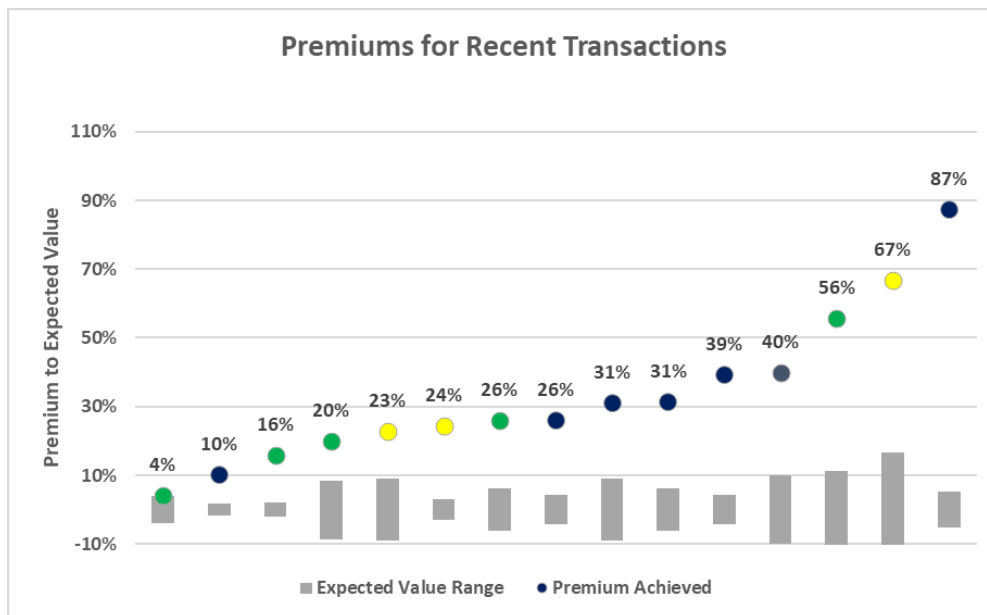
SAVATREE
The Tree and Shrub Care Company
has sold a majority interest to
CI CAPITAL PARTNERS
Carter Morse & Goodrich
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Recent Industry Awards



Exceeding Expectations

CMG is selective about the engagements we take on to ensure a positive outcome for our clients. We are proud of our record of careful analysis, thoughtful positioning to investors and attentive management of a disciplined transaction process. We are dedicated to helping clients Maximize Shareholder Value, and regularly exceed client expectations.



International Reach

Carter Morse & Goodrich is a founding partner of the Alliance of International Corporate Advisors, which enables us to deliver an exceptional combination of global breadth and local knowledge to each of our engagements through close collaboration with more than 250 colleagues within 41 partner firms in 39 countries across the globe.



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