

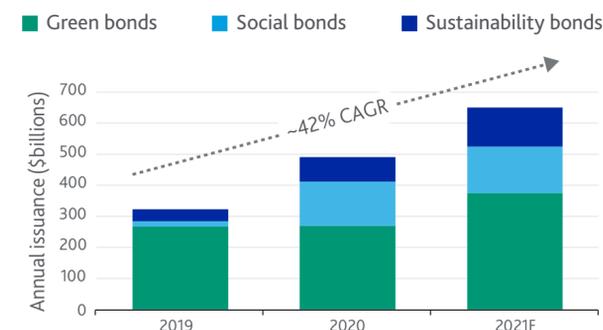
Moody's ESG Solutions Group (MESG)

A leader in ESG markets, providing a holistic range of solutions

ESG at Moody's

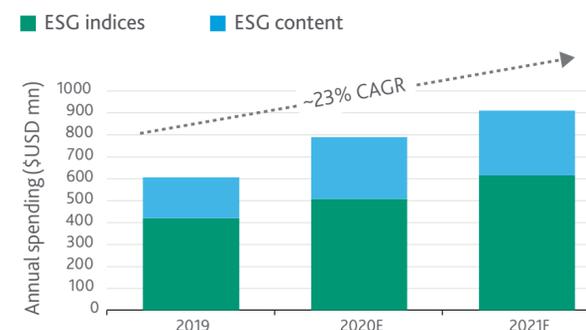


Sustainable bonds set for record volumes



Sources: Moody's Investors Service, Climate Bonds Initiative, Dealogic

Spend on ESG data & metrics growing rapidly



Source: McKinsey

ESG Measures

- 5K+** ESG assessments of large-cap companies
- 273** unique ESG data points
- 8K+** daily monitoring & alerts
- 100K+** Small and medium-sized enterprises, 60 unique ESG data points

Climate Solutions

- 5K** corporates scored
- 200** sovereigns scored
- 10M+** real assets scored
- Key risk factors**
 - » physical risk
 - » transition risk
 - » governance

Sustainable Finance

- 330+** rated SPOs
- SPOs by Product Type**
 - » 62% Green Bonds
 - » 22% Sustainable Bonds
 - » 12% Social Bonds
 - » 3% Sustainability-Linked Loans
 - » 1% Other*

Index Solutions

- 90+** global indices using MESG data
- 10+** partnerships

- Analytical rigour
- Infinite coverage
- Service excellence
- Data integrity
- Domain expertise

- Advancing company and market resilience
- Essential for greening of the global economy

MOODY'S | ESG Solutions

MESG Highlights

Innovation

- 1st Sustainability-Linked Convertible Bond in Europe
- 1st Sustainability-Linked Bond in the United States
- 1st Sovereign SDG Bond in Mexico
- 1st Transition Sukuk Bond in the United Arab Emirates

Milestones

- 6 central banks using climate solutions
- 22K+ users with access to ESG & climate data via Moody's CreditView
- 350+ MESG employees

Market Engagement

- 252 events
- ~30 regulatory consultations

Product Development

- Integration into 4 risk management solutions and credit ratings from Moody's
- Enhanced SPO offering
- Integrated Climate Solutions Suite launch

*Missions that do not otherwise fit into the other categorisations