

FORM 700-U

Kuali's Conflict of Interest software allows public colleges and universities in the State of California to electronically generate, collect, and file the Statement of Economic Interests For Principal Investigators (Form 700-U) as part of a streamlined disclosure process that consolidates multiple policies and requirements into a simple, user friendly tool. Unless a California institution has been certified by the state for electronic filing, it must handle each Form 700-U through a burdensome manual process.

Kuali's solution for electronic filing helps schools:

SAVE TIME

REMOVE CONFUSION

AVOID FINES

INCREASE COMPLIANCE

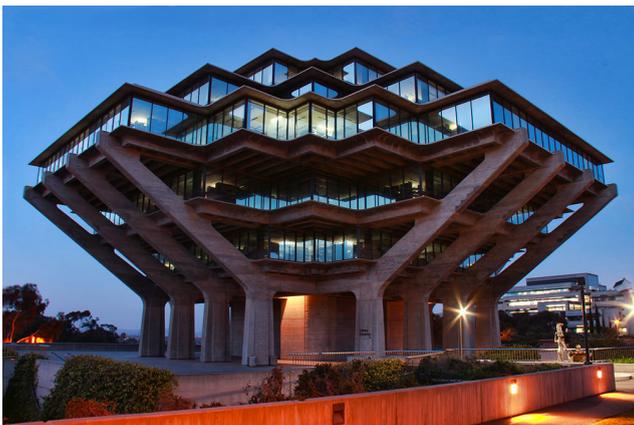


Photo credit: o palsson
Night View of The Geisel Library, University of California San Diego
<http://www.flickr.com/photos/45713725@N00/15163041049>



PARTNERSHIP: WITH UC SAN DIEGO

Our solution was piloted with the University of California, San Diego, allowing them to become certified by the California FPPC for electronic filing. Tested and proven, Kuali's solution for 700-U is now ready to help other California institutions. Read our [Case Study](#) with UC San Diego to learn how they partnered with Kuali!

See how Kuali can help you stay compliant.



Visit www.kuali.co or email
ask.kr@kuali.co for more info.

FORM 700-U

KEY FEATURES: FOR ADMINISTRATORS

- Build a comprehensive form and disclosure process tailored to all your institution's Conflict of Interest (COI) policies and procedures.
- Integrate data requirements of Form 700-U into the same flow used to capture data for other policies and procedures
- Configure instructions, hyperlinked references, and field-level help text to provide guidance to the reporter completing their disclosure.
- Systematically generate the completed Form 700-U for the researcher to verify and submit.
- Allow compliance administrators and reviewers to provide specific comments and dispositions on Form 700-U data as part of a holistic disclosure review process.
- Enable Auto Approval for disclosures without economic interests to remove additional administrative steps.

KEY FEATURES: FOR RESEARCHERS

- Disclose researcher conflicts of interest for multiple forms, including Form 700-U, all in one place, through a user-friendly interface.
- Produce a fully compliant Form 700-U in .pdf format without the need to print, gather a wet signature, or file a single paper document.
- Access field-level help and references for guidance as you move through the disclosure process.
- View the status of your disclosure at a glance.

See how Kuali can help you stay compliant.



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Kuali COI

All data fields are conveniently captured in one place

Kuali COI generates each required form to be reviewed and filed electronically

ABOUT US: KUALI RESEARCH

Kuali COI/COC is available as a standalone product or as part of the Kuali Research Suite. Delivered through the cloud, it provides full online research administration and compliance management to simplify processes and improve insights. To provide flexibility, the research suite is built with modules for Pre-Award and Post-Award management, Conflict of Interest & Commitment disclosures, and Protocols for human and animal research.

What began as a group of colleges and universities joining together to improve their tools and processes has evolved into a revolutionary software company used by campuses across North America. Kuali provides continuous SaaS delivery and an intuitive interface that can be configured to meet individual needs. Learn more at kuali.co/products/compliance