

	Mr	Mrs	Total
Properties			
Principle Residence			
Other Properties (Please List			
Foreign Property			
Land			
Subtotal A			

Personal Chattels			
Household Contents			
Antiques			
Paintings			
Jewellery			
Car			
Other items of value			
Subtotal B			

Bank Accounts			
Bank Accounts inc TESSAs			
Building Society Accounts			
Subtotal C			

Investments			
Shares in companies			
Partnership Interests			
Bonds			
Unit trusts			
PEPs & ISAs			
Endowment policies			
Pension Funds			
National Savings Income bonds			
Premium Bonds			
Proceeds from life policies (not in trust)			
Pension Benefits			
Beneficia interest in trust			
Money due to your from will of deceased			
Other			
Subtotal D			

Liabilities			
Mortgage			
Bank Overdraft			
Other Loans			
Credit Cards			
Store card debts			
Miscellaneous			
Other amounts owing			
Subtotal E			

Total's (A+B+C+D-E)

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