



**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 301(c)(2),  
IRC Section 316(a)(1), and IRC Section 852(c).

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**18** Can any resulting loss be recognized? ▶ No loss should be recognized.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The information detailed above  
is provided in the shareholders' 2020 1099-DIV.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ Feb 16, 2021  
Print your name ▶ **Kristin Van Dask** Title ▶ **CFO**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Priority Income Fund, Inc.**

**2020 Dividends**

**CUSIPs: 74272V107, 74272V206, 74272V305, 747274W889**

Record Date	Payment Date	Per Share Distribution	% Return of Capital	% Ordinary Income (Includes Short-Term Capital Gains, if any)	% Long-Term Capital Gains
1/3, 1/10, 1/17, 1/24, 1/31/2020	2/3/2020	0.11650	100.00%	0.00%	0.00%
2/7, 2/14, 2/21, 2/28/2020	3/2/2020	0.09320	100.00%	0.00%	0.00%
3/6, 3/13, 3/20, 3/27/2020	3/30/2020	0.16447	100.00%	0.00%	0.00%
4/3, 4/10, 4/17, 4/24/2020	4/27/2020	0.09320	100.00%	0.00%	0.00%
5/1, 5/8, 5/15, 5/22, 5/29/2020	6/1/2020	0.11650	100.00%	0.00%	0.00%
6/5, 6/12, 6/19, 6/26/2020	6/29/2020	0.08056	100.00%	0.00%	0.00%
7/3, 7/10, 7/17, 7/24, 7/31/2020	8/3/2020	0.10070	0.00%	100.00%	0.00%
8/7, 8/14, 8/21, 8/28/2020	8/31/2020	0.08056	0.00%	100.00%	0.00%
9/4, 9/11, 9/18, 9/25/2020	9/28/2020	0.11806	0.00%	100.00%	0.00%
10/2, 10/9, 10/16, 10/23, 10/30/2020	11/2/2020	0.10070	0.00%	100.00%	0.00%
11/6, 11/13, 11/20, 11/27/2020	11/30/2020	0.08056	0.00%	100.00%	0.00%
12/4, 12/11, 12/18, 12/28/2020	12/29/2020	0.13056	0.00%	100.00%	0.00%