



Inspire ETF Platform

Platform fee: 0.35%

Core/Satellite cannot have less than \$50,000 allocated when combining with other models.*

Inspire ETF Platform gives investors access to a range of strategies managed by Inspire's team of experienced portfolio managers, constructed primarily using Inspire ETFs.

Account Information

Account Name

Account Number

Advisor Name/ID

New Account or Convert to Inspire ETF Platform

I acknowledge that my investment account will be managed on the Inspire ETF Platform, and will incur the 0.35% platform fee in addition to any other advisory or account fees, as applicable.

Signature

First Name

Last Name

Date

Signature

First Name

Last Name

Date

OR

FINANCIAL ADVISOR USE ONLY

Update Existing Inspire ETF Platform Account

Please update the portfolio election for the above account. I verify that this account is already on the Inspire ETF Platform.

Advisor Signature

Date

Portfolio Election

All selections must add to 100%

%	Model	Style
	Inspire Global Equity Portfolio	Strategic
	Inspire Global Aggressive Portfolio	Strategic
	Inspire Global Moderate Portfolio	Strategic
	Inspire Global Conservative Portfolio	Strategic
	Inspire Global Very Conservative Portfolio	Strategic
	Inspire Tactical Risk Management	Active
	Inspire Tactical Risk Management 70/30	Active
	Inspire Core/Satellite Opportunities	Active
	Inspire Core/Satellite Opportunities 70/30	Active
	Inspire CW Active Protection	Active
	Inspire CW Active Balanced	Active
	Inspire CW Active Growth	Active
	Inspire FuturePath 2025	Target Date
	Inspire FuturePath 2030	Target Date
	Inspire FuturePath 2035	Target Date
	Inspire FuturePath 2040	Target Date
	Inspire FuturePath 2045	Target Date
	Inspire FuturePath 2050	Target Date
	Inspire FuturePath 2055	Target Date
	Inspire FuturePath 2060	Target Date
	Inspire FuturePath 2065	Target Date
	Inspire 100 ETF (BIBL)	Passive
	Inspire Corporate Bond Impact ETF (IBD)	Passive
	Inspire Faithward Large Cap Momentum ESG ETF (FEVR)	Active
	Inspire Faithward Mid Cap Momentum ESG ETF (GLRY)	Active
	Inspire Global Hope ETF (BLES)	Passive
	Inspire International ESG ETF (WWJD)	Passive
	Inspire Small/Mid Cap Impact ETF (ISMD)	Passive
	Inspire Tactical Balanced ESG ETF (RISN)	Active
	Issachar Fund (LIOTX)	Active

All selections must add to 100%

Check the box below to opt-out of automatic reinvestment:

Please do NOT reinvest dividends AND interest.

Additional Notes

* Account minimums waived at Folio Institutional.

National Administrative Office: 3597 E Monarch Sky Ln Suite 330 Meridian, ID 83646; Phone: (877) 859-6383
Investment advisory services offered through Inspire Advisors, LLC, a Registered Investment Advisor with the SEC. Version Dated: 11/5/2021



Inspire Select Portfolios

Platform fee: 0.55%

*Account Minimum = \$200,000 ("Allocation Models" cannot have less than \$200,000 each and all other models cannot have less than \$50,000 each when combining with other models.) **

Inspire Select Platform gives investors access to a range of strategies managed by Inspire's team of experienced portfolio managers, constructed primarily using individual stocks.

Account Information

Account Name

Account Number

Advisor Name/ID

New Account or Convert to Inspire Select Platform

I acknowledge that my investment account will be managed on the Inspire Select Platform, and will incur the 0.55% platform fee in addition to any other advisory or account fees, as applicable.

Signature

First Name

Last Name

Date

Signature

First Name

Last Name

Date

OR

FINANCIAL ADVISOR USE ONLY

Update Existing Inspire Select Platform Account

Please update the portfolio election for the above account. I verify that this account is already on the Inspire Select Platform.

Advisor Signature

Date

Portfolio Election

All selections must add to 100%

%	Model	Style
Allocation Models		
	Inspire Select Equity Portfolio	Strategic
	Inspire Select Aggressive Portfolio	Strategic
	Inspire Select Moderate Portfolio	Strategic
	Inspire Select Conservative Portfolio	Strategic
	Inspire Select Very Conservative Portfolio	Strategic
	Inspire Select Tactical Risk Management	Active
	Inspire Select Tactical Risk Management 70/30	Active
	Inspire Select Core/Satellite Opportunities	Active
	Inspire Select Core/Satellite Opportunities 70/30	Active
Thematic Models		
	Inspire Select Clean Water	Thematic
	Inspire Select Consumer	Sector
	Inspire Select Cure Cancer	Thematic
	Inspire Select Dividend Income	Thematic
	Inspire Select Energy	Sector
	Inspire Select Financials	Sector
	Inspire Select Healthcare	Sector
	Inspire Select Industrials	Sector
	Inspire Select Materials	Sector
	Inspire Select Real Estate	Sector
	Inspire Select Technology	Sector
	Inspire Select Utilities	Sector
Asset Class Models		
	Inspire Select Emerging Markets	Passive
	Inspire Select International	Passive
	Inspire Select US Large Cap	Passive
	Inspire Select US Mid Cap	Passive
	Inspire Select US Small Cap	Passive
Fixed Income		
	Inspire Select Fixed Income	Passive
Additional Tickers		
(Must have Inspire Impact Score of zero or greater. See inspireinsight.com for score.)		
%	Ticker	Inspire Impact Score

All selections must add to 100%

Check the box below to opt-out of automatic reinvestment:

☐ Please do NOT reinvest dividends AND interest.

Additional Notes

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