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TRUST SERVICES FOR PUBLIC FINANCE

Providing innovative, customized trust and agency solutions for over 65 years



Trust Service for Public Finance

The Public Finance debt market is unique for its size, liquidity, legal and tax structure and, in most cases, its bankruptcy protection. Its issuer base encompasses a number of tax exempt entities including states, cities, counties, redevelopment agencies, utilities, school districts, airports and seaports, healthcare, higher education and faith based organizations. In order to finance infrastructure needs, tax exempt issuers often turn to the capital markets. The funding is used for roads, bridges, schools, hospitals, utilities, public housing, water and sewer and various other public projects. Recently, there has been a surge in public private partnerships (P3) to finance larger projects. In any of these situations, a reliable, experienced trustee is a valuable asset from initial documentation all the way through to maturity.

Trust Services Provided

Dissemination Agent | Fiscal Agent | Indenture Trustee | Lease Escrow Agent | Paying Agent | Refunding Escrow Agent | Tender Agent

Specialized Structures: Public-Private Partnerships (P3) | Tender Option Bonds (TOB)

Features of TMI Trust Company Trust Services for Public Finance

- Management and staff have extensive experience in Public Finance debt markets
- Flexible systems and expertise to handle a variety of debt structures
- TMI Trust Company is a privately held trust company and does not engage in lending or other forms of credit
- DTC participation
- Competitive, client centric approach to transaction administration
- Single point of contact for all facets of the transaction
- Wide array of investment options for transaction proceeds
- Trust accounting system based on industry leading Corporate Universe platform

Benefits of TMI Trust Company Trust Services for Public Finance

- The expert personnel at TMI have the familiarity with the broad range of capital markets transactions
- TMI provides trust services for the full array of transaction structures including bonds, certificates of participation, medium term finance, municipal leasing, commercial paper and Tender Option Bonds (TOB)
- A single point of contact simplifies and streamlines the administration of the transaction for the client
- TMI understands that investments must conform to policy and statute guidelines for permitted or qualified investments
- A solid, dependable trust accounting system is key for recordkeeping, audits, monthly reporting and tax reporting

Investment Options for Account Balances

Bank/Money Market Funds | Treasury Securities
Government Agency Securities | CDs and Time Deposits
Interest-Bearing Accounts

Florida (HQ)
1715 N Westshore Blvd
Suite 750
Tampa, FL 33607

Georgia
1100 Abernathy Rd
Suite 480
Atlanta, GA 30328

New York
45 Rockefeller Center
20th Floor
New York, NY 10111

Texas
901 Summit Avenue
Fort Worth, TX 76102

Wisconsin
115 S 84th Street
Suite 325
Milwaukee, WI 53214