



Trust Services for Corporates

Today's corporate debt markets have become increasingly complex in a regulatory environment that presents an ever-changing landscape. While these forces are at work, corporates still need to secure financing to fuel their growth and often turn to bonds, medium term notes and commercial paper. In doing so, issuers recognize the importance of a respected trustee to accept the fiduciary powers to enforce the terms of the bond indenture. As a provider of trust services for over 60 years, TMI Trust Company understands that investor rights must be protected, that interest and principal payments must be made, and that covenants must be met. Whether bonds are extended, converted or refinanced, or the rate is reset, or amendments need approval, an expert trustee is a valuable asset from initial documentation all the way through to maturity.

Trust Services Provided:

- Calculation Agent
- Escrow Agent
- Exchange Agent
- Fiscal Agent
- Issuing Agent
- Paying Agent
- Registrar
- Successor Trustee
- Transfer Agent
- Trustee
- Warrant Agent

Features of TMI Trust Company Trust Services for Corporates

- Management and staff have extensive experience in debt markets
- Flexible systems and expertise to handle a variety of debt structures
- TMI Trust Company is a privately held trust company and does not engage in lending or other forms of corporate credit
- DTC participation
- Competitive, client-centric approach to transaction administration
- Single point of contact for all facets of the transaction
- Extensive default/workout experience
- Trust accounting system based on industry leading Corporate Universe platform

Benefits of TMI Trust Company Trust Services for Corporates

- The expert personnel at TMI have the familiarity with the broad range of capital markets transactions
- TMI provides trust services for the full array of transaction structures including bonds, MTNs, tender option bonds, commercial paper, certificates of participation, extendable, convertible, etc.
- A single point of contact simplifies and streamlines the administration of the transaction for the client
- Should adverse conditions affect the transaction, TMI is well prepared to handle any default/workout processing and administration
- A solid, dependable trust accounting system is key for recordkeeping, audits, monthly reporting and tax reporting





Company Values

- Delight our clients
- Build honest relationships
- Embrace innovation
- Growth through learning
- Be enthusiastic and determined

Client Service Commitment

At TMI Trust Company we believe our clients deserve personal attention. That is why we provide a single point of contact for each of our clients. One person, one call, all your questions answered.

Investment Options

- Bank/Money Market Mutual Funds
- Treasury Securities
- Government Agency Securities
- CDs, Time Deposits
- Interest bearing accounts

Benefits of Working with TMI Trust Company

We can customize our service to fit the needs of unique and complex transactions. Our professional staff is committed to offering timely, responsive service, while understanding the needs of each of the parties in a transaction. We have systems that account for each specific situation and allow us to keep clients updated on the safety and security of all assets involved.

TMI Trust Company locations:

Headquarters
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Toll Free: 800 580 2933

Atlanta – Charlotte – Las Vegas

For more information, visit us online at: www.tmico.com