



Boulder Periodontics Patient Information

Patient Information

First and Last Name _____ Date of Birth _____
 Mailing Address _____
 City _____ State _____ Zip _____
 Cell Phone _____ Home Phone _____
 Email _____ Sex: M F
 Referring Doctor Name _____
 Preferred Pharmacy Name and Location _____

Dental Insurance

Dental Insurance Company _____
 Claims Mailing Address for Insurance _____
 Name of Policy Holder _____ Policy Holder DOB _____
 Policy Holder Relation to Patient _____ Policy Holder SSN _____
 ID # _____ Group # _____ Employer _____

Financial Policies

We are **OUT OF NETWORK** with your dental insurance company so please confirm that you are free to see the provider of your choice. Payment is expected at the time the services are rendered. Evaluations are to be paid in full at time of service. We will collect one third payment at time of surgeries. You are responsible for knowing your insurance coverage and limitations of your plan (such as yearly maximums and deductibles). You have 90 days to pay your bill regardless of the status of your insurance claim. If the entire balance is not paid within 90 days, a service charge will accrue monthly. We are not a medical office and therefore do not submit to medical insurance. Please be aware, we are not a Medicare/Medicaid provider. We accept Visa, MasterCard, Discover, Care Credit, Checks and Cash. We kindly ask for 24 hours when rescheduling or canceling a cleaning appointment and 72 hours for scaling and rootplaning or surgical appointment. A charge may be applied for an appointment that is not rescheduled within this time frame or has been rescheduled twice.

By signing below, I agree to the terms and conditions above and listed on the financial policy sheet provided to me, and will assume full responsibility for any and all changes incurred at Boulder Periodontics.

Signature: _____ Date: _____

HIPAA

Notice of Privacy Practices Acknowledgement

By signing below, you are acknowledging office HIPPA Policies, which are presented on the front office counter.

Please Print Name: _____

Signature: _____

Date: _____

FOR OFFICE USE ONLY:

We attempted to obtain an acknowledgement of receipt of our notice of privacy practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited signature
- Emergency situation prevented acknowledgement
- Other



Boulder Periodontics Medical History

Name: _____ DOB: _____

Are you allergic to any of the following?

- Aspirin Penicillin Codeine Acrylic Metal Latex Local Anesthetics Iodine/Shellfish
- Other: _____

For the following sections, please only check any that apply

ARE YOU:

- Currently under a physician's care?.....
Specify: _____
- A smoker or tobacco user?
Specify: _____
- On a special diet?.....
Specify: _____
- Taking any Phen-Fen or Redux?
- WOMEN: Pregnant or Nursing?.....
- WOMEN: Taking oral contraceptives?....

IN THE LAST FIVE YEARS HAVE YOU:

- Been hospitalized?
Specify: _____
- Had a major operation
Specify: _____

DO YOU TAKE ANY OF THE FOLLOWING:

- Aspirin _____ Fish Oil _____
- Blood Thinners _____
- Bisphosphonates/Prolia/Fosamax/Actonel
(Please Circle Any That Apply)
- Ginseng, Garlic, Ginkgo, or Valerian?
(Please Circle Any That Apply)
- CBD Oil or similar products? _____
- Premedications for dental visits? _____

ANY OTHER MEDICATIONS YOU TAKE / HAVE TAKEN RECENTLY:

(including over the counter, herbal, or minerals)

DO YOU HAVE OR HAVE YOU EVER HAD:

- Alzheimer's Disease.....
- Anemia.....
- Arthritis
Specify: _____
- Artificial Heart Valve.....
- Artificial Joint:
Right/Left: _____
- Asthma.....
- Blood Disorder.....
- Bruise Easily.....
- Chest Pains.....
- Cold Sores.....
- Cancer.....
Specify: _____
- Chemotherapy.....
- Radiation Treatments...
- Congenital Heart Disorder.
- Diabetes:.....
Specify: I, II, or III
- Drug Addiction.....
- Easily Winded.....
- Emphysema.....
- Epilepsy/Seizures.....
- Frequent Headaches.....
- Glaucoma.....
- GERD.....
- Gout
- HIV Positive.....
- Heart Attack/Failure.....
- Heart Murmur.....
- Heart Pace Maker.....
- Heart Disease.....
- Hemophilia.....
- Hepatitis:
Specify: A, B, or C
- High Blood Pressure.....

- Hypoglycemia.....
- Irregular Heart Beat.....
Specify: _____
- Jaw Joint Clicking.....
- Jaw Joint Pain.....
- History of TMJD Treatment.....
- Kidney Problems.....
- Leukemia.....
- Liver Disease.....
- Low Blood Pressure.....
- Mitral Valve Prolapse.....
- Osteoporosis.....
- Osteopenia.....
- Parathyroid Disease.....
- Psychiatric Care.....
- Recent Weight Gain/Loss.....
- Shingles.....
- Sinus trouble.....
- Intestinal Disease.....
Specify: _____
- Stroke.....
- Thyroid Disease.....
- Tuberculosis.....
- Ulcers.....

Any other serious illness not listed above?

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN _____ **DATE** _____

Rev'd by _____

Although Dental Personnel primarily treat the area in and around your mouth, your mouth is part of your entire body Health problems that you may have, or medications you may be taking have an important interrelationship with the dentistry you will receive. Thank you for answering these questions.

Insurance

We are an **OUT OF NETWORK PROVIDER**. We will submit claims to all dental insurance companies, but there may be a difference in your coverage with us. Dental insurance rarely covers treatment in full and may be subject to in versus out of network allowances and yearly maximums. We submit all claims on your behalf, as well as treatment plans from the doctors for pre-determination. If insurance companies request any information, we will send it to your insurance company on your behalf. Please note, we file insurance as a courtesy to our patients, but it is the patient's responsibility to know insurance coverage. Please feel free to call in to our insurance coordinator to get updates during the submission process, as we do not make calls when we receive Explanation of Benefits or Pre-Determinations. We submit to dental insurance only. We are not a medical office and therefore do not submit to medical insurance, or Medicaid/Medicare. We accept insurance payments to our office and if insurance payment results in a credit to your account, we process this as a refund if you have no upcoming appointment with a charge associated with it. We do not routinely call your insurance company as they may not be able to disclose your personal information to us. *Please feel free to request to speak to our financial coordinator anytime if you have additional questions!*

Payment Options

It is our goal to help make periodontal treatment affordable for everyone. While payment is due at the time services are rendered, we do offer 90 day, no interest financing for certain services. We have listed the policies below:

- **Consultations & Examinations**: Payment is due at the time services are rendered.
- **Surgeries & procedures**: One-third payment at the time of surgery if you have insurance coverage or one half if you are paying privately. The remainder of the balance is due within the 90 day period.
- **Cleanings & Scaling and Rootplaning**: Services will be submitted to insurance, and patients will be billed the remainder.
- We accept the following forms of payment:
 - Credit & Debit Cards: Visa, Mastercard, Discover, HSA cards
 - Cash or Check
 - Care Credit is our medical/dental third party financing option. We pay your interest so you may apply for their 12 month, no-interest financing plan. You may apply for an account online at www.carecredit.com. Surgeries must be paid in full if using CareCredit, and the minimum we require for each Care Credit transaction is \$700; if your balance due is below this amount, we ask that you choose another payment method.
- **Billing**: We send out monthly bills to all accounts with balances, whether we have or have not received payment from insurance. This is so you are aware of the status of your account and claims. If you have a balance

Cancelation Policy

We kindly request 24 hours' notice for the rescheduling of a cleaning appointment, and 72 hours' notice for the rescheduling of a scaling and root planing or surgical procedure. There may be a charge for a missed or cancelled appointment within this time frame or for an appointment which has been moved twice. We kindly remind you that it is your responsibility to know the date of your appointment regardless of our automated reminder system.