

**NOTICE OF RIGHT OF WITHDRAWAL**

**To:** \_\_\_\_\_, **as to \$** \_\_\_\_\_

**To:** \_\_\_\_\_, **as to \$** \_\_\_\_\_

**To:** \_\_\_\_\_, **as to \$** \_\_\_\_\_

This will serve as formal notice that a gift has been made to the \_\_\_\_\_ **Trust**, of which you are a beneficiary. The gift was made on the following date: \_\_\_\_\_. The total value of the contribution was approximately \$\_\_\_\_\_, and may be described as follows:

Employer contributions to pay premiums  
on life insurance owned by the Trust  
for the year \_\_\_\_\_ \$ \_\_\_\_\_

Cash or Other Property \$ \_\_\_\_\_

You have the right to fully withdraw the gift to the extent set forth above by delivering written notice to the Trustee of your desire to exercise the right of withdrawal within thirty days of this Notice.

If you do not exercise the right of withdrawal within the thirty days, the right will lapse as to this contribution, and the contributed property will remain in the Trust, in the time and manner provided in the Trust. The Trust is an irrevocable Trust.

This notice is sent to you in duplicate. Please acknowledge receipt below.

Date: \_\_\_\_\_

Signed: \_\_\_\_\_

**Acknowledgement of Right of Withdraw**

**I hereby acknowledge the right of withdrawal on behalf of myself and my minor children, if any. I do not intend to exercise it at this time.**

**Date:** \_\_\_\_\_

**Signed:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_