



## INDEX OVERVIEW

XOUT U.S. Large Cap Index (XOUTTR), applies a proprietary quantitative rule-based methodology to identify which of the 500 largest U.S. companies to exclude or "XOUT" from the Index. The Index approach benefits from what it does NOT hold, as opposed to what it owns.

## ADVANTAGES OF XOUT U.S. LARGE CAP INDEX



**X OUT DISRUPTERS:** XOUT focuses on excluding disruptees, eliminating the bottom 250 names in the investable universe.



**FORWARD FACING:** Technological innovation is occurring at a rapid pace and is not priced into the market. XOUT seeks to identify the US companies that may be failing to adapt to such technological change.



**ALTERNATIVE INDEXING:** Passive investing buys everything in the market, even companies in long-term secular decline. Using a data driven methodology, XOUT developed a process to eliminate or simply, leave them *OUT*.

# XOUT

## U.S. LARGE CAP INDEX

## INDEX DETAILS

Ticker:	XOUTTR XOUTNR
Inception Date:	7/1/19
# of holdings:	250
Rebalance Schedule:	Quarterly
Weighting:	Market Cap
Index Administrator:	EQM
Calculation Agent:	Solactive AG

## INDEX SNAPSHOT

For a complete list of holdings, visit [www.eqmindexes.com/xout-u-s-large-cap-index-constituents/](http://www.eqmindexes.com/xout-u-s-large-cap-index-constituents/)

### X'D OUT - ELIMINATED

As of 10/15/20

Visa Inc. Class A	V
Verizon Communications	VZ
Walt Disney Co	DIS
Pfizer Inc.	PFE
AT&T Inc.	T
Nextera Energy	NEE
Exxon Mobile Corp.	XOM
Accenture Plc.	ACN
T-Mobile U.S. Inc.	TMUS
Chevron Corp.	CVX

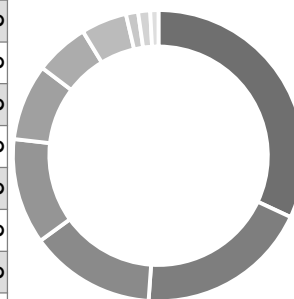
Source: Bloomberg, EQM Indexes

For Illustrative Purposes Only

### FUND SECTOR BREAKDOWN

As of 10/15/20

Sector/Security	% Weight
Information Technology	35.03%
Consumer Discretionary	17.07%
Healthcare	16.32%
Communication Services	11.94%
Consumer Staples	7.10%
Financials	6.35%
Industrials	4.87%
Materials	1.04%
Real Estate	0.24%
Energy	0.04%





## ABOUT XOUT

XOUT Capital® ("XOUT") is an index company specializing in identifying which companies not to own or "XOUT" in an index.

The only thing more important than what you put IN your portfolio is what you XOUT.

## CONNECT WITH US

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### DISCLOSURES:

Index Provided by XOUT Capital® and Administered by EQM Indexes.

Not investment advice or a recommendation to buy or sell securities. Investors may not invest directly in an index.