



DECLARATION – CLIENT COPY

I / We would like to subscribe to the following ongoing service option:
(please tick the appropriate boxes).

Iconic Lite **Iconic Wealth**

I/We understand that the fee for this service is _____% of the value of the relevant investments each year, reviewed annually.

Facilitation of Payments

- I/We wish for the cost of the ongoing service to be paid by deduction from the policy(ies) I/ we hold.
- I/We wish for the cost of the ongoing service to be charged directly to me/us on a monthly basis.

Signed: _____

Advisers Name: _____

Date: _____

Signed: _____

Signed: _____

Client 1: _____

Client 2: _____

Date: _____

Date: _____



9 High Street, Henley in Arden, B95 5BY
info@iconic-investments.co.uk
www.iconic-investments.co.uk
01676 522 222



DECLARATION – ICONIC INVESTMENT COPY

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(please tick the appropriate boxes).

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