

## Appendix 3Y

### Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>WA KAOLIN LIMITED</b>
<b>ABN</b>	<b>56 083 187 017</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Catherine Moises
<b>Date of last notice</b>	1 December 2020

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct / Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Name of holder: Tooradin Park Superannuation Pty Ltd <Tooradin Park S/Fund A/C>  Nature of interest: Ms Moises is a sole director of the trustee and sole beneficiary of the fund
<b>Date of change</b>	4 February 2021

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>No. of securities held prior to change</b></p>	<p><b>Direct:</b></p> <ul style="list-style-type: none"> <li>1) 625,000 Ordinary shares <ul style="list-style-type: none"> <li>- 125,000 Ordinary shares escrowed until 26 November 2022</li> </ul> </li> <li>2) 937,500 Options <ul style="list-style-type: none"> <li>- Unquoted options exercisable at 25 cents each on or before 20 November 2023</li> <li>- 687,500 Options escrowed until 26 November 2022</li> </ul> </li> <li>3) 1,500,000 Incentive options <ul style="list-style-type: none"> <li>- Unquoted options exercisable at 35 cents each on or before 20 November 2025</li> <li>- Escrowed until 26 November 2022</li> </ul> </li> </ul> <p><b>Indirect:</b></p> <ul style="list-style-type: none"> <li>1) 625,000 Ordinary shares <ul style="list-style-type: none"> <li>- 125,000 Ordinary shares escrowed until 26 November 2022</li> </ul> </li> <li>2) 937,500 Options <ul style="list-style-type: none"> <li>- Unquoted options exercisable at 25 cents each on or before 20 November 2023</li> <li>- 687,500 Options escrowed until 26 November 2022</li> </ul> </li> </ul>
<p><b>Class</b></p>	<p>Ordinary shares</p>
<p><b>Number acquired</b></p>	<p>625,000 Ordinary Shares (by Tooradin Park Superannuation Pty Ltd)</p>
<p><b>Number disposed</b></p>	<p>625,000 Ordinary Shares (by Catherine Moises)</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$0.175 per Ordinary Share (\$109,375)</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held after change</b>	<p><b>Direct:</b></p> <p>1) 937,500 Options</p> <ul style="list-style-type: none"> <li>- Unquoted options exercisable at 25 cents each on or before 20 November 2023</li> <li>- 687,500 Options escrowed until 26 November 2022</li> </ul> <p>2) 1,500,000 Incentive options</p> <ul style="list-style-type: none"> <li>- Unquoted options exercisable at 35 cents each on or before 20 November 2025</li> <li>- Escrowed until 26 November 2022</li> </ul> <p><b>Indirect:</b></p> <p>1) 1,250,000 Ordinary shares</p> <ul style="list-style-type: none"> <li>- 250,000 Ordinary shares escrowed until 26 November 2022</li> </ul> <p>2) 937,500 Options</p> <ul style="list-style-type: none"> <li>- Unquoted options exercisable at 25 cents each on or before 20 November 2023</li> <li>- 687,500 Options escrowed until 26 November 2022</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer (between director and entity which she controls and is sole beneficiary)

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	4 February 2021

---

+ See chapter 19 for defined terms.