

Quoted Stage | Follow Up Example 2

S: Do you have questions?

Hi {Lead's First Name},

Hopefully you've had an opportunity to review the quotes we discussed, so I thought I'd check in with you again.

Do you have any questions about your insurance quote? I'd be happy to do a quick review over the phone or email to help answer any questions.

Also, I can help with the transfer process, so you don't have to worry about calling your current agent or insurance company.

Let me know how you'd like to proceed.

Thank you,

{Agent Name}

