Onboarding | Asking For Referrals

S: We can't do it without your support!

Dear {Customer First Name},

We hope your time with has been an excellent experience so far.

We would like to take this opportunity to remind you that, as a family run business, your word is key to our success. If a family member or friend may require additional coverage, we always welcome referrals.

Please click the link below if you know of anyone that could use our services.

{Customer Referral}

We want to thank you again for choosing us for your insurance needs. If you have any further questions regarding our referrals, please feel free to reach out.

{Agent Name} {Agent Phone Number} {Agent Email} {My Agency Name}

