

Onboarding | 180 Day Touchpoint

S: Just checking in!

Hi {Customer First Name},

Just wanted to check in and see how things are going with you?

Hope you're still happy with the service that our agency has provided you so far. Please don't hesitate to reach out to us if you have any questions.

Thank you again for choosing us for your insurance needs.

{Agent Name}

{Agent Phone Number}

{Agent Email}

{My Agency Name}

