

New Stage | Day 1 – Referral Partner

S: Looks like we have a mutual connection

Hi {Lead's First Name},

My name is {Agent Name} and I work closely with {Lead Source} . I was told that you were looking for a new quote.

Most people referred to me by {Lead Source} are able to save money while getting better coverage.

I'd love to chat with you to see if I can help. Worst case, you'll have a second opinion about your current coverage.

What's your availability like for a quick call?

Thank you

{Agent Name}

