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Press release

myFC's share issue raises SEK 40 million

Stockholm, April 26 2019

At an extraordinary general meeting of myFC Holding AB ("myFC") on March 26, 2019, it was decided to issue a rights issue of shares and warrants ("Units"), an over-allotment option for Units, and a directed issue of Units to the guarantors. The rights issue has now been completed.

In total, 40,000,000 Units were subscribed to, of which 22,764,185 with preferential rights (with the support of subscription rights), 2,869,041 without preferential rights and 14,366,774 through guarantors. Subscription with or without preferential rights has been subscribed for approximately SEK 26 million and the guarantee consortium therefore subscribes for approximately SEK 14 million. This means that the issue will render myFC SEK 40 million before issue costs.

The new share issue comprised a maximum of 55,860,069 Units and the over-allotment space a maximum of 13,965,018 Units. A Unit consists of one share and one warrant. The subscription price was SEK 1 per Unit, corresponding to SEK 1 per share. The warrants entitle the holder to subscribe for 0.5 shares in myFC and can be exercised during the period August 1, 2019 to April 30, 2022.

The price per share varies between SEK 2 - 3 depending on when the warrants are exercised. The record date for the rights issue was April 2, 2019 and the subscription period ran from April 5, 2019 until April 24, 2019.

Registration of the issue is expected to occur within one to two weeks after the full subscription payment has been received. After registration of the new share issue, the number of myFC shares will amount to a total of 109,825,086.

Minor adjustments to the above number of shares and amounts may be made after final settlement.

This information is information that myFC is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 15:35 CET on 26 April 2019.

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About myFC

MyFC is a Swedish innovation company, world leader in micro-fuel cells. myFC develops technology which co-locates batteries and fuel cells and which is charged with a green, hydrogen-generating fuel consisting of water, salt and reactants. The company's offerings LAMINA MAX, LAMINA INcase and JAQ Hybrid are aimed at the smartphone industry while LAMINA REX targets the automotive industry. MyFC was founded in 2005 and was listed on NASDAQ | First North in 2014. Its headquarters are in Stockholm. For more information, visit www.myfcpower.com

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