

Documents Storage

Fast upload and download function. Platform independent display of documents on any device. Automated naming of uploaded docs and organizing them in a file structure based on pre-defined rules.

Document Management

Quick search option. Definition of optional data fields and assignment of keywords to documents. Use of filters, automatic generation of reference numbers.

Document Generation

Automatic generation of documents based on templates and automatic fill-in business data. Immediate downloading and storage of the same documents in a central file system. Rules-based algorithmic generation of complex documents.



Best use for:

CRM, Process Management and Tender Management (uploading of forms, documents generation), knowledge base.

SEE MORE

Integration with Effector Platform-based Apps and Other Business Apps

Assignment of documents to optional business items (companies, partners, products etc.) depending on the complementary application (e.g. CRM) and assignment of custom search fields.

DOCUMENT MANAGEMENT

Business Application Template

The Effector Platform Application allows an effective and uniform management and systematization of documents, including a quick search option based on any criteria. Allows creating a centralized document library.

Safe storage of documents, fast uploading and downloading



Ruled-based algorithmic generation of docs



Quick search, keywords assignment and use of filters



Integration with Effector Apps or Business Apps

