## OHIO EMPLOYEE OWNERSHIP CENTER (OEOC)
### 2020 PROFESSIONAL MEMBERSHIP REGISTRATION FORM

**NAME OF PROFESSIONAL MEMBER FIRM:**  

**DATE:**  

**WEB ADDRESS:**  

### ANNUAL MEMBERSHIP FEE

<table>
<thead>
<tr>
<th>Description</th>
<th>QTY</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Office - includes One Person</td>
<td>$250</td>
<td>$250</td>
</tr>
<tr>
<td>Each Additional Office - includes One Person per Office</td>
<td>$150</td>
<td>$150</td>
</tr>
<tr>
<td>Each Additional Person</td>
<td>$100</td>
<td>$100</td>
</tr>
<tr>
<td>Listing in Online Directory (NOT AVAILABLE to NonMembers)</td>
<td></td>
<td>FREE</td>
</tr>
</tbody>
</table>

### Address for Office #1

**Address:**  

**Phone:**  

**FAX:**  

**Person #1:**  

**Name:**  

**Email:**  

**Person #2:**  

**Name:**  

**Email:**  

**Person #3:**  

**Name:**  

**Email:**  

Please list information for additional offices on a separate piece of paper and attach it to this application.

### PLEASE CHECK YOUR FIRM’S AREAS OF SERVICES PROVIDED:

- 1042 rollover/QRP Investment
- AAP Compliance
- Accounting
- Audit & Tax Compliance
- Bank Mgmt (Consultant to)
- Board Member
- Communication
- Compensation
- Co-op Design
- Co-op Legal
- Corporate Governance
- Defend DOL or IRS Audit
- Employment Law
- Equity Compensation
- Fiduciary Administration
- Fiduciary Issues
- Fiduciary Insurance
- Executive Search/Recruiting
- Feasibility Studies
- Fiduciary Issues
- Financial Planning
- Fairness Opinion
- Fiduciary Issues
- Feasibility Studies
- Fiduciary Insurance
- Fiduciary Issues
- Fiduciary Issues
- Fiduciary Issues
- Health Insurance
- Labor (Consultant to)
- Leadership Development
- Lending
- Management (Consultant to)
- Monetization Lending
- Organizational Development
- Ownership Culture
- Repurchase Obligation
- Repurchase Obligation Software
- Risk Management (for protecting ESOP account values)
- Succession Planning
- Training
- Trustee
- Valuation

**TOTAL MEMBERSHIP FEE**  

$0.00

### Person Authorizing:

**Name:**  

**Signature:**  

Please make your check payable to **OEOC** and mail it with the completed application to:  

OEOC, Kent State University, 321 Bowman Hall, Kent, OH 44242.

Questions? Call 330-672-3028.