SILVERSMITH
CAPITAL PARTNERS

Partnering with the best entrepreneurs
in technology & healthcare

Founded in 2015, Silversmith Capital Partners is a Boston-based growth equity firm with $3.3 billion of capital under management across four funds. Silversmith's mission is to partner with and support the best entrepreneurs in growing, profitable technology and healthcare companies.

Silversmith is led by investors with deep domain expertise in core areas of focus. Representative investments include ActiveCampaign, Appfire, DistroKid, impact.com, Iodine Software, LifeStance Health, PDFTron and Webflow.

For more information and a full list of portfolio investments, visit **www.silversmith.com** or follow the firm on **LinkedIn**.



INVESTMENT FOCUS & CRITERIA

- Growing, profitable technology and healthcare companies
  - Greater than $10M revenue
  - Greater than 20% growth
- Emerging market leaders with recurring or transactional business models
- Capital efficient businesses, often bootstrapped and founder-led
- $20M – $125M equity investments
- Flexible approach — Minority or Majority ownership

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SELECT INVESTMENT / BOARD EXPERIENCE

SAAS & INFORMATION SERVICES PORTFOLIO

- absorb — Acquired by Welsh, Carson, Anderson & Stowe
- ActiveCampaign
- appfire — Recapitalized by TA Associates
- apryse — Recapitalized by Thoma Bravo
- Constructor.io
- DISTROKID — Recapitalized by Insight Partners
- impact.com — Recapitalized by QIA
- MICROBLINK
- onbe — Recapitalized by Centerbridge
- unily — Recapitalized by CVC Growth Funds
- validity
- webflow

HEALTHCARE IT & SERVICES PORTFOLIO

- AMS
- CENTAURI HEALTH SOLUTIONS — Recapitalized by ABRY
- iodine — Recapitalized by Advent International
- LifeStance HEALTH — IPO: LFST
- MAT|RPR RAPID PAYER RESPONSE — Acquired by Genesis Research
- MediaLab INCORPORATED
- MediQuant®
- Net Health
- NORDIC — Acquired by Bon Secours Mercy Health
- panalgo — Acquired by Norstella
- USHP
- upperline HEALTH

Any investments or portfolio companies mentioned, referred to, or described on this page are not representative of all investments in investment funds managed by Silversmith Capital Partners ("Silversmith") and there can be no assurance that the investments will be profitable or that other investments made in the future will have similar characteristics or results. Exits include current and former Silversmith portfolio companies which have been recapitalized or acquired as well as companies which have undergone an initial public offering. Silversmith funds may continue to hold investments in certain publicly traded companies on this list. For a full list of all Silversmith investments, please visit www.silversmith.com/portfolio.