

Founded in 2015, Silversmith Capital Partners is a Boston-based growth equity firm with \$2.0 billion of capital under management across three funds. Silversmith's mission is to partner with and support the best entrepreneurs in growing, profitable technology and healthcare companies.

Representative investments include ActiveCampaign, Appfire, Centauri Health Solutions, DistroKid, Impact, Iodine Software, LifeStance Health, Panalgo, Unily, Upperline Health, Validity, and Webflow. The partners have served on the boards of numerous successful growth companies including ABILITY Network, Archer Technologies, Dealer.com, Liazon, Liberty Dialysis, MedHOK, Passport Health, SurveyMonkey, and Wrike.

For more information, visit www.silversmith.com













INVESTMENT FOCUS & CRITERIA

- Growing, profitable technology and healthcare companies
 - Greater than \$10M revenue
 - Greater than 20% growth
- Emerging market leaders with recurring or transactional business models
- Capital efficient businesses, often bootstrapped and founder-led
- \$20M – \$100M equity investments
- Flexible approach — Minority or Majority ownership

SELECT INVESTMENT / BOARD EXPERIENCE











SAAS & INFORMATION SERVICES PORTFOLIO

 Acquired by Welsh, Carson, Anderson & Stowe				
				

PRIOR EXPERIENCE

 Acquired by Insight Partners	 Acquired by Dealertrack Technologies	 Acquired by Jack Henry & Associates	 Nasdaq: SVMK	 Acquired by Vista Equity Partners
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HEALTHCARE IT & SERVICES PORTFOLIO

		 Nasdaq: LFST	 RAPID PAYER RESPONSE	
		 Acquired by MMIT/Evaluate		

PRIOR EXPERIENCE

 Acquired by Inovalon	 Acquired by Towers Watson	 Acquired by Fresenius Medical Care	 Core. Quality. Compliance. Acquired by Hearst	 A part of Experian Acquired by Experian
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