

Founded in 2015, Silversmith Capital Partners is a Boston-based growth equity firm with \$2.0 billion of capital under management across three funds. Silversmith's mission is to partner with and support the best entrepreneurs in growing, profitable technology and healthcare companies.

Representative investments include ActiveCampaign, Appfire, Centauri Health Solutions, DistroKid, Impact, LifeStance Health, MediQuant, Panalgo, Unily, Validity, and Webflow. The partners have over 75 years of collective investing experience and have served on the boards of numerous successful growth companies including ABILITY Network, Archer Technologies, Dealer.com, Liazon, Liberty Dialysis, MedHOK, Passport Health, SurveyMonkey, and Wrike.

For more information, visit www.silversmith.com

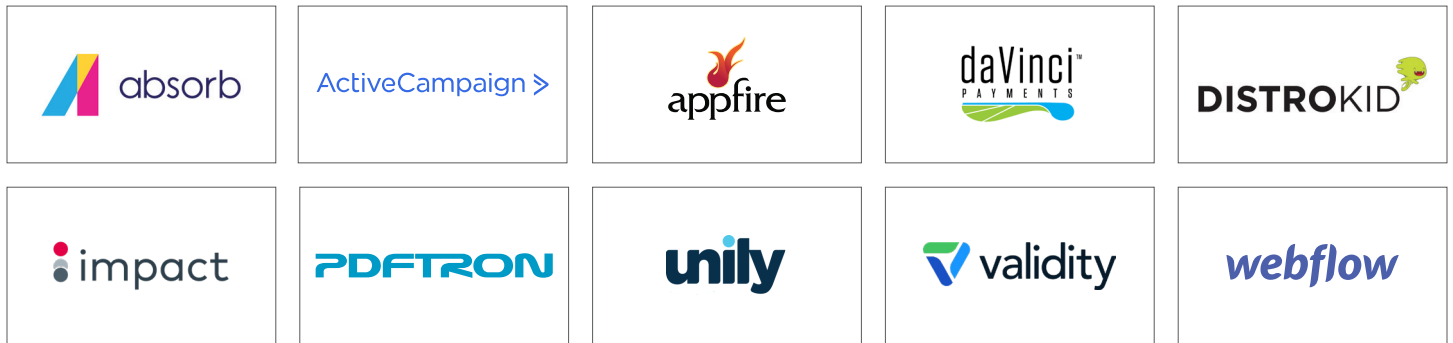


INVESTMENT FOCUS & CRITERIA

- Growing, profitable technology and healthcare companies
 - Greater than \$10M revenue
 - Greater than 20% growth
- Emerging market leaders with recurring or transactional business models
- Capital efficient businesses, often bootstrapped and founder-led
- \$20M – \$100M equity investments
- Flexible approach — Minority or Majority ownership

SELECT INVESTMENT / BOARD EXPERIENCE

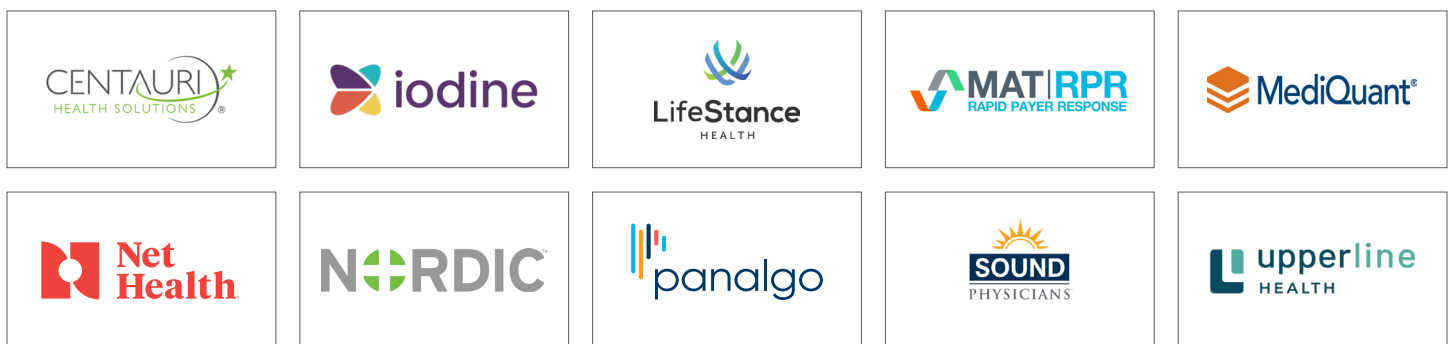
SAAS & INFORMATION SERVICES PORTFOLIO



PRIOR EXPERIENCE



HEALTHCARE IT & SERVICES PORTFOLIO



PRIOR EXPERIENCE

