elevia software

A Central Consulting Group company

EleVia Transactions

An optional Module for

EleVia Electronic Invoicing

THE SEAMLESS WAY TO EDIT

BILLING TRANSACTIONS

Write-offs, holds and transfers are a given with professional service firms, but managing them hasn't been easy — until now. EleVia Transactions, an optional module for EleVia Electronic Invoicing, gives you flexibility in who can make billing transaction edit requests. You can choose to let authorized project managers make edit requests directly into the system, or require that requests go through your accounting staff.

INCREASE EFFICIENCY

Project managers and other invoicing team members can easily sort and filter transaction details — instead of just viewing them on the static Unbilled Detail Report. When making changes, they can add comments to labor, expense and unit transactions so all users can see the reasons for the modifications. The system then automatically notifies any approvers who must authorize the changes prior to invoicing. Once approved by Accounting, the changes will write directly into Deltek Vision.

GAIN FULL TRANSACTION HISTORY

With the EleVia Transactions module, you gain full history of all changes at the transaction level. Each edit is viewable via a built-in history window. Users can see who requested the transaction modification and who approved it. For added transparency, you can require that rationale comments be included with every modification.

BOOST THE BENEFITS OF ELECTRONIC INVOICING

With the added functionality of EleVia Transactions, your EleVia Electronic Invoicing software becomes even more powerful. You further speed the invoicing process to shorten the billing cycle and increase cash flow. And with the built-in transaction history, you can track modification trends to help improve profitability and speed the audit process.

About EleVia Software

We're a Central Consulting Group company that develops, delivers and supports software to extend the value of the Deltek Vision ERP system for architecture, engineering and professional service firms. Our products elevate and enhance key financial and operational processes — **giving you valuable insight into project performance and profitability.**

EleVia Electronic Invoicing   EleVia Payables Approval & Tracking   EleVia A/R Management & Collections   EleVia Field Services Suite   EleVia Advanced Search

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