

# How to Break The Zero



When would you like to reach your “Break the Zero Income” goal?

- ☐ In one year
- ☐ In two years
- ☐ In five years
- ☐ In ten years

Great! What's your plan to achieve this goal?

How much money do you need monthly to reach your goal?

- ☐ \$1,000
- ☐ \$2,000
- ☐ \$5,000
- ☐ \$10,000 or more

Great! What's your plan to receive this monthly income?

How much money do you need to invest at a 6% return to receive your desired monthly income?

Multiply your answer from Question #2 by 200\*

\$ \_\_\_\_\_ x 200 = \$ \_\_\_\_\_

\*Example:

For \$5000 in monthly income, you would need to invest \$1 million (\$5000 x 200).

\$1 million at 6% interest creates \$60,000 a year in income.

Divided by 12 months = \$5000 a month.