



SMSF Binding Death Benefit Nomination Order Form

Name	<input type="text"/>	Phone	<input type="text"/>
Firm	<input type="text"/>	E-mail	<input type="text"/>

SMSF Details

Name of Fund

Meeting Address

Trustee Details

IMPORTANT: Full, verifiable names are required.

Corporate Trustee (if applicable)

ACN

Officer Names and Roles (First Officer listed to be Chairman, first 2 Officers to be signatories)

<input type="text"/>	<input type="checkbox"/> Director	<input type="checkbox"/> Secretary
<input type="text"/>	<input type="checkbox"/> Director	<input type="checkbox"/> Secretary
<input type="text"/>	<input type="checkbox"/> Director	<input type="checkbox"/> Secretary
<input type="text"/>	<input type="checkbox"/> Director	<input type="checkbox"/> Secretary

Individual Trustee/s (First person listed to be Chairman)

Nomination Details (Members making the nomination)

Member Name

Member Address

Binding Death Benefit Nomination type (select) Lapsing Non-Lapsing

Member Name

Member Address

Binding Death Benefit Nomination type (select) Lapsing Non-Lapsing

Member Name

Member Address

Binding Death Benefit Nomination type (select) Lapsing Non-Lapsing

Member Name

Member Address

Binding Death Benefit Nomination type (select) Lapsing Non-Lapsing

Additional Information/Special Instructions

Payment Details

Please debit the following card details by the amount of \$

Type of Card	<input type="checkbox"/> Visa	<input type="checkbox"/> Mastercard	<input type="checkbox"/> Diners Club*	<input type="checkbox"/> Amex*	<small>*3% SURCHARGE APPLIES</small>
Card Number	<input type="text"/>	Expires	<input type="text"/>	CCV	<input type="text"/>
Name on Card	<input type="text"/>	Signature	<input type="text"/>		

Important Notes

Our standard form BDBN relates to and is prepared with reference to the standard Acis SMSF trust deed Version 2018.2. If your fund is not currently using the standard Acis SMSF trust deed Version 2018.2 professional advice should be sought to ensure any Binding Death Nomination (lapsing or non-lapsing) is:

- (a) permitted by the governing rules of the fund; and
- (b) complies with the formalities for making a Binding Death Nomination (lapsing or non-lapsing) set out in the relevant trust deed.

Please make sure you complete the BDBN form when received to ensure that the names of all beneficiaries, the qualification of the beneficiaries to receive benefits and the percentage of the member's benefit to be paid to each beneficiary are inserted on the form in the spaces provided.