



THE JET EDGE
AdvantEdge

A REVOLUTIONARY NEW PROGRAM FOR PRIVATE JET OWNERSHIP:

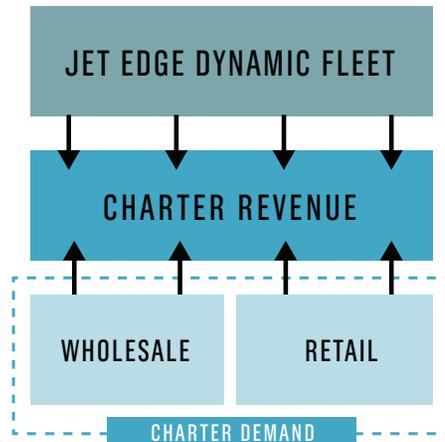
The AdvantEdge Program

For 10 years, Jet Edge has been at the forefront of private jet management. Our industry-leading, end-to-end platform provides world-class asset management, flight operations, on-demand charter flying, structured aircraft ownership programs, and whole aircraft brokerage serving the full spectrum of private aviation clients.

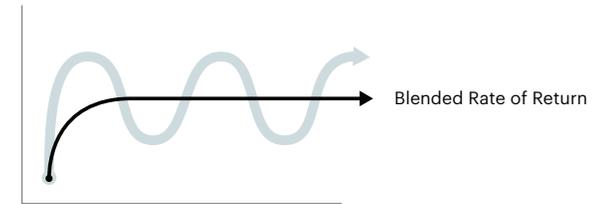
If experience has taught us anything, it's that the standard practice of charter booking lacks innovation which consistently leads to underperforming results. Static pricing and a sub-par commercial strategy coupled with an aircraft's ever-changing location, availability, and variable flight crew coverage leaves planes underutilized and often unable to capture revenue in between owners' busy flight schedules.

Jet Edge AdvantEdge is a revolutionary solution to this problem. Through our proprietary revenue management, pricing, scheduling, and logistics platform, Jet Edge is able to deliver consistent and significant revenue for aircraft owners.

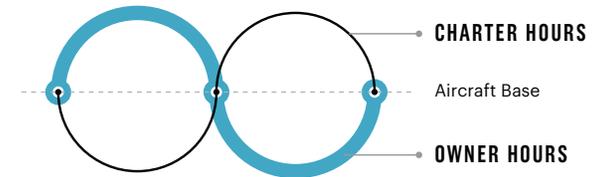
The Jet Edge Marketplace:



The AdvantEdge program provides members with a blended hourly rate, which combines fleetwide performance



Aircraft commitment time in the AdvantEdge program is optimized with owner flying:



Why It's Smarter

Unlike the outdated method of one-off charter approval and crewing logistics, members commit their planes in advance to Jet Edge's Dynamic Fleet for a pre-determined number of weeks annually, allowing Jet Edge to better optimize the aircraft's use.

With other models, there is no controlling whether your aircraft is chartered on a profitable cross-country trip or a less profitable short hop during your plane's Commitment Period. AdvantEdge members enjoy a blended rate of return based on the performance of the ENTIRE Dynamic Fleet, not just their planes, so they never have to concern themselves with the routes their aircraft are flying.

Compared to industry averages, the Jet Edge Marketplace captures more charter revenue through a variety of demand channels and a suite of industry-leading flying programs to create an efficient platform which allows AdvantEdge members to recoup between 80% and 100% of their operating costs and still have access to a plane when they want it.

HOW IT WORKS

Members commit their planes to the Jet Edge Dynamic Fleet for a certain number of weeks annually: from 14 to 50, depending on your flying needs and interest in offsetting costs.

Your plane will be active in the fleet for a minimum of 7 days at a time. During this Commitment Period, your plane will be flown exclusively within the Jet Edge Marketplace, which serves over 700 customers representing some of the biggest names in business and entertainment. Because your aircraft is fully committed to the Marketplace, Jet Edge is able to guarantee higher charter minimums that greatly exceed industry averages. For example, an Edge 500 member's aircraft could achieve up to 500 hours of charter time in just 28 weeks or just over six months, a threshold that typically would take over a year to cross under traditional Aircraft Management models.

Outside the Commitment Periods, members can use their planes as much as they like. Commitment Periods will be set no later than 10 days before the start of each month in consultation with your dedicated Aircraft Management Advisor, when both Jet Edge and you will agree on the weeks your plane will be available. During Commitment Periods, Edge 500 and higher members can take advantage of exclusive rates across any plane in the Jet Edge Dynamic Fleet, including their own for a fee. All members will have priority access to the Jet Edge Dynamic Fleet during peak flying periods.

OUTDATED CHARTER PROCESS

1. Customer signs charter quote
2. Quote shared with aircraft owner's team, chief pilot, or account business manager
3. Once approved, quoted is shared with aircraft owner
4. Owner approves or declines quote based on availability and perceived value
5. Customer is informed of approval

NEW ADVANTEDGE PROCESS

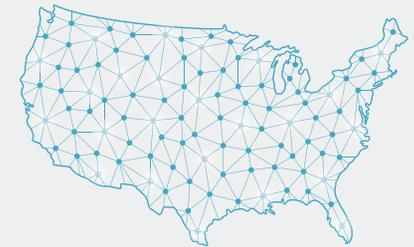
1. Owner confirms aircraft availability before the start of the month
2. Owner selects available weeks with a minimum seven-day increment per month
3. Jet Edge assigns pre-booked trips to aircraft during available weeks
4. Owner provided access to network fleet if owned aircraft is unavailable due to committed weeks.

How Jet Edge generates excess charter demand:

By generating flight demand from a range of sources coupled with our commercial operations expertise, Jet Edge is able to capture more of the overall market for private jet travel and generate higher, more reliable yields.

NETWORK FLEET EFFECT

We maintain the world's largest managed fleet of large and super midsize cabin aircraft, deploying nearly 90 planes to fulfill over 40,000+ flying hours annually for our 700+ clients.



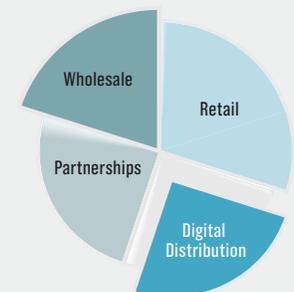
DYNAMIC PRICING

Our dynamic pricing engine is modeled after those of the world's largest airlines, luxury hotel, and hospitality groups, so our charter pricing more precisely matches demand.



DIVERSE DEMAND CHANNELS

Jet Edge proactively aggregates charter demand from a variety of sources, including wholesale partnerships, our own direct-to-client business, and third-party digital distribution arrangements, providing wider access to potential flyers.



EXPERIENCE FULL FINANCIAL CONTROL

At the onset of the relationship, your Aircraft Management Advisor will deliver a full cash flow/depreciation analysis so you can find the right balance between charter revenue, fixed cost reduction, and long-term aircraft value, a process we call Controlled Utilization. We look to find the right balance between revenue generation, depreciation, and cycle ratio to ensure optimal asset value to meet your expectations.

Private aircraft are built to fly more hours than they typically do. ▼



Jet Edge AdvantEdge Membership Programs

Large Cabin **AdvantEdge** Member

Super Midsize **AdvantEdge** Member

Program Tiers	Edge 250	Edge 500	Edge 900	Edge 250	Edge 500	Edge 900
Program Term	1 Year	1 year	1 year	1 Year	1 year	1 year
Program Commitment	14 Weeks	28 Weeks	50 Weeks	14 Weeks	28 Weeks	50 Weeks
Revenue Share	85%	88%	88%	85%	88%	88%
Operating Deposit	\$300,000	\$200,000	Waived	\$300,000	\$200,000	Waived
Flying Deposit	N/A	N/A	\$250,000 upfront (or first \$250,000 of revenue) reserved for member flying	N/A	N/A	\$250,000 upfront (or first \$250,000 of revenue) reserved for member flying

Member Flying Benefits

Network flying annual allotment
(Contiguous US and HI minus AK)

1 FLIGHT LEG /
QUARTER

50 HOURS /
20 DAYS

100 HOURS /
40 DAYS

1 FLIGHT LEG /
QUARTER

50 HOURS /
20 DAYS

100 HOURS /
40 DAYS

Member Flying Rates

Hub to Hub	\$4,500 / Hour			\$4,000 / Hour		
Non Hub to Hub	\$6,750 / Hour			\$6,000 / Hour		
Non Hub to Non Hub (Including HI)	\$9,000 / Hour			\$8,000 / Hour		
Additional Flying (Exceeding Allotment) Peak Day Rates	MEMBER RATE +20%	MEMBER RATE +15%	MEMBER RATE +10%	MEMBER RATE +20%	MEMBER RATE +15%	MEMBER RATE +10%
Peak Day Perks	PRIORITY ACCESS		GUARANTEED ACCESS	PRIORITY ACCESS		GUARANTEED ACCESS
Service Perks (Per Flight)	N/A	\$400 CATERING CREDIT	\$400 CATERING CREDIT	N/A	\$400 CATERING CREDIT	\$400 CATERING CREDIT

Member Loyalty Benefits

FLYT Empty Leg Perks (Per Flight)

10% DISCOUNT

25% DISCOUNT

50% DISCOUNT

10% DISCOUNT

25% DISCOUNT

50% DISCOUNT