

Client Information - Company

Don't forget to also fill out our Trust and Individual form if you need to and haven't already.

Company Details

Company Name

Trading Name

Nature & Purpose of company

Bank Details (proof of bank account required)

Address Line One

IRD Number

Bank Name

Branch

Account Name

Account Number

Contact Persons Name (photo ID required)

First Name(s)

Middle Name(s)

Last Name(s)

Contact Persons Details

Home

Work

Mobile

Email

Mailing Address (proof of address required)

Address Line One

Address Line Two

City

Postcode

Preferences

Preffered method of contact

- Email
- Post

Preffered Phone

- Mobile
- Business
- Home

Director Details (Photo ID and proof of address required for all directors)

Director's Name

Director's Name

Director's Name

Director's Name

Director's Name

Director's Name

Check List

Have you attached:

- Directors photo identification (Drivers License / Passport / Firearms License / Other)
- Proof of business and directors address (E.g. Electricity, gas, phone, or internet account)
- Proof of bank account (Bank statement showing account number and name)

If you have a Trust, please also complete the form for **Client Information - Trust**
If you are an individual, please also complete the form for **Client Information - Individual**

Any Questions? Give us a call on 0800 872 0560

Gallie Miles to complete - Client Author:

Client No.: