



Jerry Gill, CFP®, CIMA®, CLU®

Senior Vice President, Firm Development

PRACTICE FOCUS

Investment Planning
Retirement & Estate Planning
Income Tax Planning
Education Planning
Business Planning

EDUCATION, CERTIFICATIONS AND LICENSES

M.S. in Finance,
University of Denver
B.S. in Business Administration,
Lubbock Christian University
CERTIFIED FINANCIAL PLANNER™
certification

AFFILIATIONS

Board Member,
Colorado Christian Services
Member, Financial Planning
Association®

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, CFP® (with plaque design) and CFP® (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

As the Senior Vice President for M.J. Smith and Associates, Jerry Gill is the coach and mentor to the advisory team, is a financial advisor, and oversees our client service model. Jerry joined M.J. Smith and Associates in 2012 as our Chief Operating Officer after a distinguished career in both the military and in financial services.

A former flyer with the U.S. Air Force, Jerry began his financial planning career with American Express in Atlanta, where he helped to build Dinkins, Gill and Associates, a comprehensive financial planning and asset management firm. His leadership roles for the company included serving as Field Vice President for the Denver, Colorado Springs and Salt Lake City offices. He later worked with Lincoln Financial Distributors, Wells Fargo Investments, and the Eastern North Carolina Regional Trust Office of First Citizens Bank.

In addition to more than 20 years of industry experience, Jerry holds a number of financial services licenses and credentials. He is a Certified Investment Management Analyst®, a CERTIFIED FINANCIAL PLANNER™ professional, a Chartered Life Underwriter®, and a Certified Divorce Financial Analyst™. His licenses include the General Securities Representative (Series 7), the General Securities Principal (Series 24), and the Uniform Securities Agent State Law Examination (Series 63).

A Florida native, Jerry attended Florida State University, where he received a Bachelor of Science degree in Finance. He also earned a Master's degree in Public Administration from Troy State University, and attended the American Banking Association's National Graduate Trust School.