



PREMIER PERIODONTICS

PERIODONTAL & IMPLANT DENTISTRY

2933 W. Layton Ave.
Greenfield, WI 53221

(414) 282-2642

www.premierperio.com

Health History Form

Please let us know how you would like us to contact you.

Check the box next to your preferred method of communication. (Only check one)

Home Phone: () ☐ Work Phone: () ☐

Email Address: ☐

Name: Last First Middle Cell Phone: () ☐ Text () ☐

Address: Mailing address City: State: Zip:

Occupation: SS# or Patient ID DOB: Sex: M F

Emergency Contact: Relationship: Home Phone: Include area codes () Cell Phone ()

If you are completing this form for another person, what is your relationship to that person?

Your Name: Relationship:

Primary Ins: Subscriber: Employer/ Group: SS# DOB

Secondary Ins: Subscriber: Employer/ Group: SS# DOB

Pharmacy: Location: Phone Number:

Dental Information

For the following questions, Please (✓) your responses to the following questions.

| | yes | no | | yes | no |
|--|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Do your gums bleed when you brush or floss? | <input type="checkbox"/> | <input type="checkbox"/> | Do you have earaches or pain in the front of the ear? | <input type="checkbox"/> | <input type="checkbox"/> |
| Are your teeth sensitive to cold, sweets, or pressure? | <input type="checkbox"/> | <input type="checkbox"/> | Do you notice popping or discomfort in the jaw? | <input type="checkbox"/> | <input type="checkbox"/> |
| Does food or floss catch between your teeth? | <input type="checkbox"/> | <input type="checkbox"/> | Do you clench or grind your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| Is your mouth dry? | <input type="checkbox"/> | <input type="checkbox"/> | Do you have sores or ulcers in your mouth? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you had any periodontal (gum) treatments? | <input type="checkbox"/> | <input type="checkbox"/> | Do you wear dentures or partials? | <input type="checkbox"/> | <input type="checkbox"/> |
| Has a family member had any periodontal (gum) treatments? | <input type="checkbox"/> | <input type="checkbox"/> | Do you participate in active recreational activities? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you ever had orthodontic (braces) treatments? | <input type="checkbox"/> | <input type="checkbox"/> | Have you ever had a serious injury to your head or mouth? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you had any problems associated with previous dental treatment? | <input type="checkbox"/> | <input type="checkbox"/> | Date of your last dental exam: | | |
| Is your home water supply fluoridated? | <input type="checkbox"/> | <input type="checkbox"/> | Referred Dentist: | | |
| Do you drink bottled or filtered water? | <input type="checkbox"/> | <input type="checkbox"/> | What was done at that time? | | |
| If yes, how often? Circle one: DAILY / WEEKLY / OCCASIONALLY | | | Date of last dental x-rays: | | |
| Are you currently experiencing dental pain or discomfort? | <input type="checkbox"/> | <input type="checkbox"/> | | | |

What is the main reason for your dental visit today?

How do you feel about your smile?

Medical Information

Please (✓) your response to indicate if you have or have not had any of the following diseases or problems.

| | yes | no | | yes | no |
|--|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Are you now under care of a physician? | <input type="checkbox"/> | <input type="checkbox"/> | Have you had a serious illness, operation or been hospitalized in the past 5 years? | <input type="checkbox"/> | <input type="checkbox"/> |
| Physician Name: Phone # Include area code () | | | If yes, what was the illness or problem? | | |
| Address/City/State/Zip: | | | Are you taking or have you recently taken any prescription or over the counter medicine(s)? | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you in good health? | <input type="checkbox"/> | <input type="checkbox"/> | Is so, please list all, including vitamins, natural or herbal preparations and/or diet supplements: | | |
| Has there been any change in your general health within the past year? | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| If yes, what condition is being treated? | | | | | |
| Date of last physical exam? | | | | | |

Health form continued...

Medical Information

| | yes | no | | yes | no |
|--|--------------------------|--------------------------|--|--------------------------|--------------------------|
| Do you wear contact lenses? | <input type="checkbox"/> | <input type="checkbox"/> | Do you use controlled substances (drugs)? | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you taking or have you taken any diet drugs such as Pondimin (fenfluramine) Redux (dexphenfluramine) or Phen-fen (fenfluramine-phenentermine combination)? | <input type="checkbox"/> | <input type="checkbox"/> | Do you use tobacco or alternatives (smoking, snuff, chew, e-cigs)? .. If so, how interested are you in stopping? (Circle one) VERY / SOMEWHAT / NOT INTERESTED | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you taking or scheduled to begin taking either of the medication, alendronate (Fosamax®) or risedronate (Actonel®) for osteoporosis or Paget's disease? | <input type="checkbox"/> | <input type="checkbox"/> | Do you drink alcoholic beverages?..... If yes, how much alcohol did you drink in the last 24 hours? | <input type="checkbox"/> | <input type="checkbox"/> |
| Since 2001, were you treated or are you presently scheduled to begin treatment with the intravenous bisphosphonates (Aredia® or Zometa®) for bone pain, hypercalcemia or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer? | <input type="checkbox"/> | <input type="checkbox"/> | If yes, how much do you typically drink in a week? | <input type="checkbox"/> | <input type="checkbox"/> |
| Date Treatment began: | | | WOMEN ONLY Are you: | | |
| | | | Pregnant? | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Number of weeks: | | |
| | | | Taking birth control pills or hormonal replacement? | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Nursing? | <input type="checkbox"/> | <input type="checkbox"/> |
| Joint Replacement. Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? | | | | | |
| Date: if yes, have you had any complications? | | | | | |
| Allergies: Are you allergic to or have you had a reaction to: To all YES responses, specify type of reactions. | | | | | |
| | yes | no | | yes | no |
| Local anesthetics | <input type="checkbox"/> | <input type="checkbox"/> | Metals | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin | <input type="checkbox"/> | <input type="checkbox"/> | Latex (rubber) | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin or other antibiotics | <input type="checkbox"/> | <input type="checkbox"/> | Iodine | <input type="checkbox"/> | <input type="checkbox"/> |
| Barbiturates, sedatives or sleeping pills | <input type="checkbox"/> | <input type="checkbox"/> | Hayfever/seasonal | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa drugs | <input type="checkbox"/> | <input type="checkbox"/> | Animals | <input type="checkbox"/> | <input type="checkbox"/> |
| Codeine or other narcotics | <input type="checkbox"/> | <input type="checkbox"/> | Food | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Other | <input type="checkbox"/> | <input type="checkbox"/> |
| Please (✓) your response to indicate if you have or have not had any of the following diseases or problems. | | | | | |
| | yes | no | | yes | no |
| Heart murmur | <input type="checkbox"/> | <input type="checkbox"/> | Blood transfusion | <input type="checkbox"/> | <input type="checkbox"/> |
| Mitral valve prolapse | <input type="checkbox"/> | <input type="checkbox"/> | if yes, date | | |
| Artificial heart valve | <input type="checkbox"/> | <input type="checkbox"/> | AIDS/HIV infection | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic fever | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| Damaged heart valve | <input type="checkbox"/> | <input type="checkbox"/> | Anemia | <input type="checkbox"/> | <input type="checkbox"/> |
| Congenital heart defects | <input type="checkbox"/> | <input type="checkbox"/> | Rheumatoid arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Auto immune disease | <input type="checkbox"/> | <input type="checkbox"/> |
| Cardiovascular disease | <input type="checkbox"/> | <input type="checkbox"/> | Systemic lupus | | |
| Angina | <input type="checkbox"/> | <input type="checkbox"/> | erythematosus | <input type="checkbox"/> | <input type="checkbox"/> |
| Congestive Heart failure | <input type="checkbox"/> | <input type="checkbox"/> | Asthma | <input type="checkbox"/> | <input type="checkbox"/> |
| Coronary artery disease | <input type="checkbox"/> | <input type="checkbox"/> | Bronchitis | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart attack | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema | <input type="checkbox"/> | <input type="checkbox"/> |
| Low blood pressure | <input type="checkbox"/> | <input type="checkbox"/> | Sinus trouble | <input type="checkbox"/> | <input type="checkbox"/> |
| High blood pressure | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis | <input type="checkbox"/> | <input type="checkbox"/> |
| Pacemaker | <input type="checkbox"/> | <input type="checkbox"/> | Cancer | <input type="checkbox"/> | <input type="checkbox"/> |
| Rheumatic disease | <input type="checkbox"/> | <input type="checkbox"/> | Chemotherapy | <input type="checkbox"/> | <input type="checkbox"/> |
| Abnormal bleeding | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Treatment | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Chronic pain | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Diabetes Type I or II | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Eating disorder | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Malnutrition | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Gastrointestinal disorder | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | GI/ Acid reflux | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Heartburn | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Ulcers | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Thyroid problems | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Stroke | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Glaucoma | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Hepatitis, jaundice or | | |
| | | | liver disease | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Epilepsy | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Fainting spells or seizures | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Neurological disorders | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | if yes, Specify: | | |
| Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? | | | | | |
| Name of physician or dentist making recommendation: | | | | | |
| Do you have any disease, condition, or problem not listed above that you think I should know about? | | | | | |
| Please explain: | | | | | |

NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.

I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian: _____ Date: _____

FOR COMPLETION BY DENTIST

FINANCIAL POLICY

Thank You for choosing Premier Periodontics. We are committed to providing you with the highest quality dental care using the best material and technology available in the market today. We are also committed to providing you with up-to-date information and educational tools so that you can fully participate in maintaining optimum oral health. An important part of the mission is making the cost of your dental care easy and manageable by offering several payment options.

Payment Options

You can choose from:

- Cash, Check, Visa, Mastercard, and Discover
- Payment Plans from Care Credit (Please see a treatment coordinator for more information)
 - * Allow you to pay over time with NO INTEREST
 - * Convenient, low monthly payment plans are also available
 - * No annual fees or pre-payment penalties

Please Note:

All charges you incur are your responsibility regardless of insurance coverage. *We must emphasize that as your dental care provider, our relationship is with you, not your insurance company. Your insurance policy is a contract between you and the insurance company.*

As a courtesy, we will help you process your insurance claims. You may direct your insurance company to pay your benefit directly to our office by signing the authorization on the Assignment of Benefits Agreement. In order for our office to file your insurance claims, you must bring proof of insurance to each appointment. Payment for all services is due at the time services are rendered.

Returned check and/or balances older than 60 days may be subject to collection fees and finance charges at the rate of 1.5% per month (18% annually) and any attorney fees that may apply. All accounts that are turned over to a Collection Agency will also be subject to any additional fees.

If you have any questions, please do not hesitate to ask. We are here to help you get the best dentistry that you want and need.

Patient, Parent, or Guardian Signature

Date

Patient Name (Please Print)



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APPOINTMENT AGREEMENT

Welcome to our practice. We are honored that you have selected us for your dental needs and wants.

We are committed to providing quality service to all our patients.

We believe that an important aspect of delivering exceptional dental care is our patients' commitment to our practice as well.

Therefore, we request that you honor your reserved appointment as scheduled. Should you have to change your appointment for any reason, we ask that you give us 48 business hours notice.

Because missed appointments increase the cost of healthcare for everyone, should you miss two appointments in which 48 hours notice is NOT given, you may be required to pay a deposit before we reserve your next appointment. The deposit fee would then be applied to any treatment rendered, or forfeited if the reserved appointment is missed or cancelled without giving the required 48 hours notice. We appreciate your understanding in this matter.

Sincerely,

The Premier Periodontics Team

I have read, understand, and will honor the practice's Appointment Agreement:

Patient Signature

Date

Premier Periodontics
HIPAA OMNIBUS RULE

**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES
AND CONSENT/ LIMITED AUTHORIZATION & RELEASE FORM**

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: _____

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original.

MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.

Please print name of Patient

Please sign for Patient / Guardian of Patient

Legal Representative / Guardian

Relationship of Legal Representative / Guardian

Your comments regarding Acknowledgements or Consents: _____

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM THE RECEPTION AREA:

☐ First Name Only ☐ Proper Surname ☐ Other _____

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:

(This includes step parents, grandparents and any care takers who can have access to this patient's records):

Name: _____ Relationship: _____

Name: _____ Relationship: _____

I AUTHORIZE CONTACT FROM THIS OFFICE TO **CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION** VIA:

- | | |
|--|--|
| <input type="checkbox"/> Cell Phone Confirmation | <input type="checkbox"/> Text Message to my Cell Phone |
| <input type="checkbox"/> Home Phone Confirmation | <input type="checkbox"/> Email Confirmation |
| <input type="checkbox"/> Work Phone Confirmation | <input type="checkbox"/> Any of the Above |

I AUTHORIZE **INFORMATION ABOUT MY HEALTH** BE CONVEYED VIA:

- | | |
|--|--|
| <input type="checkbox"/> Cell Phone Confirmation | <input type="checkbox"/> Text Message to my Cell Phone |
| <input type="checkbox"/> Home Phone Confirmation | <input type="checkbox"/> Email Confirmation |
| <input type="checkbox"/> Work Phone Confirmation | <input type="checkbox"/> Any of the Above |

I APPROVE BEING CONTACTED ABOUT **SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS or NEW HEALTH INFO** on behalf of this Healthcare Facility via:

- | | |
|--|---|
| <input type="checkbox"/> Phone Message | <input type="checkbox"/> Any of the Above |
| <input type="checkbox"/> Text Message | <input type="checkbox"/> None of the above (opt out) |
| <input type="checkbox"/> Email | |

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

Office Use Only

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- | | |
|--|-------|
| It was emergency treatment | _____ |
| I could not communicate with the patient | _____ |
| The patient refused to sign | _____ |
| The patient was unable to sign because | _____ |
| Other (please describe) | _____ |

Signature of Privacy Officer