

Reference: _____

Issued by **Millbrook Mortgage Management Ltd**

ABN 81 123 219 732 | AFSL 335001

INVESTMENT DETAILS

I/We apply for investment of the following amount in the Millbrook Mortgage Fund – Investor Trust Deposit

\$ _____ **(Minimum \$10,000 investment)**

Cheques should be made payable to "Millbrook Mortgage Fund - ITD". Cash is not accepted.

Electronic Funds Transfers direct to our bank account as detailed below are preferred.

Account name: Millbrook Mortgage Fund ITD BSB: 083 004 Account Number: 831257106

YOU MUST ADVISE US BY PHONE OR EMAIL
OF THE DEPOSIT HAVING BEEN MADE AND
THE DEPOSIT MUST REFERENCE YOUR NAME.

Investor Details

Individual

Mr/Mrs/etc

Given Names

Surname

Date of birth

Joint Holding

Mr/Mrs/etc

Given Names

Surname

Date of birth

Company/Trustee

Company Name/Partnership/Trust

ABN

Contact Name

Address

No. and Street

Suburb

State

Postcode

Phone (Office Hours)

Email

LIMITED POWER OF ATTORNEY

I/We hereby irrevocably appoint, Millbrook Mortgage Management Ltd ACN 123 219 732 (Millbrook) and any Director, agent, attorney or substitute nominated by it to be my/our attorney for the purposes of performing the duties of Responsible Entity under the Constitution of the Millbrook Mortgage Fund ARSN 125 042 480 and the applicable loan agreement and mortgage security documents in relation to any investment in the Investor Trust Deposit facility and any Mortgage Investment in which I/we invest.

Tax File Number Quotation or Exemption

Tax File Number

or Exemption Reason

Quotation of a Tax File Number (TFN) is not compulsory (although as ABN must be quoted where held), however without it or unless you are exempt tax must be deducted from your Fund income. We will apply a quoted TFN or ABN automatically to all subsequent investments in your name unless you notify us that you do not wish your TFN or ABN to be applied to a particular investment.

Payment Details

All distributions payable from Fund will be paid by direct credit to your nominated account with a financial institution acceptable to Millbrook. Please complete details below. If an account is not nominated payments will be made by cheque however a fee is payable (refer Part B of the Product Disclosure Statement):

Name of Account Holder

Bank or Financial Institution

Branch

BSB and Account Number

MORTGAGE ALLOCATION FACILITY

While invested in the ITD, Investors can participate in the Mortgage Allocation Facility (refer Investing in the Fund in Part A of the Product Disclosure Statement, clause 4 "How do I invest in the Fund?" – point 4 "To invest in a Mortgage Investment"). Participating Investors will automatically be allocated available Mortgage Investments and then may opt out within the specified notice period. Refer to PDS as referenced above for full details prior to completion..

If you **DO NOT** wish to participate in the facility, please check this box:

Declaration and Attestation

I/We hereby apply for registration in the Millbrook Mortgage Fund and acknowledge, agree and understand that:

1. I/we declare that the details given in this form are true and correct.
2. I/we agree to be bound by the terms of the Constitution of the Millbrook Mortgage Fund ARSN 125 042 480.
3. I/we acknowledge and accept Millbrook may send us at its discretion from time to time one or more SPDSs in respect of Mortgage Investment opportunities.
4. I/we acknowledge that we have received and read a copy of the Product Disclosure Statement (PDS) in Australia.
5. I/we authorise Millbrook to deduct any fee(s) to which it is entitled as stated in Part B of the Product Disclosure Statement (PDS) on a monthly basis from my distributions.
6. I/we acknowledge Millbrook may accept or reject any registration application.
7. I/we hereby execute the Limited Power of Attorney in favour of Millbrook Mortgage Management Ltd specified overleaf on this Registration Form.

Executed by the Applicant in accordance with section 127 of the *Corporations Act 2001*:

Director

Print Full Name

Signature

Date

Director/Secretary

Print Full Name

Signature

Date

If this form is signed under Power of Attorney, the Attorney certifies that he or she has not received notice of revocation of that power. Trustees of trusts giving a power of attorney certify that they are authorised to do so by their trust deed. A copy of the Power of Attorney must be forwarded to Millbrook Mortgage Management Ltd with the completed Application form.

Please enclose all copies of your identity with this Form.