

Financial Statement

Contact Information

Full Name	
stevensdrake reference	
Mobile telephone number	
Email address	
Home telephone number	
Work Telephone number	

Profiling

Residential status (owner, rent, living with parents, lodger, etc.)	
Employment status (employed, not working, self-employed, etc.)	
Number of additional adults in the household	
Number of dependant children (under 16)	
Number of dependant children (16-18)	
Number of people in the household	
Number of vehicles in the household	

I authorise stevensdrake to use the following:	Yes	No
Personal account information by SMS		
Personal account information by email		

Employment Details

Occupation	
Name of Employer	
Next pay date (dd/mm/yyyy)	/ /
Pay Frequency	

Income - Please provide details of all income you receive for each below on a monthly basis

Earnings (monthly)

Salary or wages (take home pay)	£
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Pensions (monthly)

State Pension	£
Private or work pension	£
Pension Credit	£
Other pensions	£

Other Income (monthly)

Additional adult contributions to bills	£
Maintenance/Child maintenance (CMS/CSA)	£
Boarders or lodgers	£
Student loans or grants	£
Other incomes (including self-employment)	£
Total income (A)	£

Benefits (monthly)

Universal Credits	£
Jobseekers Allowance (income based)	£
Jobseekers Allowance (contribution based)	£
Income Support	£
Working Tax Credits	£
Child Tax Credit	£
Child Benefit	£
Employment and Support Allowance or SSP	£
Carers Allowance	£
Housing Benefit/Council Tax Support	£
Disability Living Allowance, PIP	£
Other benefits/tax credits (e.g. maternity)	£
Total Benefits (B)	£

Fixed Expenditure - Please provide details of your monthly expenditure for each expense below

Home and Contents (monthly)

	Regular Repayment	Arrears Amount	Arrears Repayment
Rent	£	£	£
Mortgage	£	£	£
Mortgage endowment	£		
Ground rent/Service charges (factor fee Scotland)	£	£	£
Secured loans	£	£	£
Council Tax (water for Scotland, called 'Rates' for NI)	£	£	£
Appliance/Furniture Rental (including HP)	£	£	£
TV license	£	£	£
Court fines		£	£
HMRC (i.e. tax, benefit overpayment)		£	£

Utilities (monthly)

Gas	£	£	£
Electricity	£	£	£
Other fuel (i.e. calor gas, coal, oil)	£	£	£
Water	£	£	£

Care and Health Costs (monthly)

Child/Adult care (non-priority)	£		
Child maintenance or child support	£	£	£
Prescriptions and medicines	£		
Dentists and opticians	£		
Transport and Travel	£		
Public Transport / Taxis	£		
Hire Purchase/Conditional sale vehicle	£	£	£
Car insurance	£		
Road tax	£		
Fuel, parking and toll road charges	£		
MOT and maintenance	£		
Breakdown cover	£		

Total Fixed Expenditure (monthly)

Total Regular Repayments (C)	£
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Total Debt Arrears Repayments (D)	£
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School Costs (monthly) - if appropriate

	Regular Repayment
School uniform	£
After school clubs/School Trips	£

Pensions and Insurances (monthly)

Pension payments	£
Life Insurance	£
Mortgage PPI	£
Buildings and contents insurance	£
Health insurance (medical/accident)	£

Professional Costs

Professional courses	£
Union fees	£
Professional fees	£

