



SMST2022

Shape Memory and Superelastic Technologies
Conference and Exposition

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The Assessment of Physical and Mechanical Property Variability in a New Generation of Ultra-low Inclusion NiTi Alloy

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SAES Smart Materials, Inc

saes
group

making **innovation happen**, together

Background and Motivation

Medical device designers continually innovate, often challenging Nitinol durability boundaries

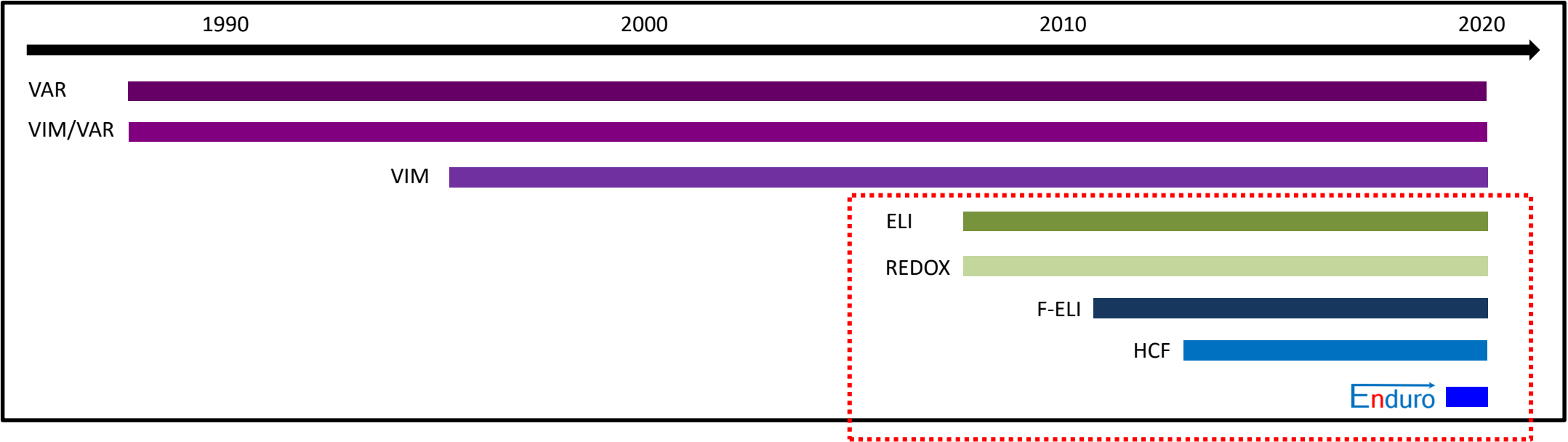
- Smaller features
- More complex applications
- Higher cycles to failure

Device durability is primarily affected by:

- Application
- Design
- Component processing and surface finish
- Raw material micro-cleanliness

Background and Motivation

Major Commercially Available Nitinol Alloys



Nitinol Suppliers have responded in recent years by improving their Raw Material offer

Background and Motivation

This newest, cleanest offering from SAES Smart Materials, Inc. was engineered for ultra-demanding applications by minimizing the size of non-metallic inclusions

Highlights

- Development started 2017 and was commercially released 2021
- Proprietary commercial scale melting process
- Optimized conversion process
- Available in all Nitinol product forms, ASTM F2063 compliant

Process robustness and consistency was deemed critical and was extensively challenged prior to market release in 2021

This important work will be summarized in the presentation

Experimental Procedures and Planned Studies

Enduro Process Robustness Study

- 18 commercial scale heats were melted in 3 discrete campaigns of 6 heats each
- Each campaign was separated by at least 4 weeks to capture variability in raw materials, melting and downstream processing
- Evaluation was performed on hot rolled products: 6 mm diameter coils and 25 mm diameter bars



Characterization per ASTM F2063-18

- Chemistry
- Mechanical properties
- Microstructure



Micro-cleanliness Characterization and Analysis

Sampling Plan for Inclusion Characterization

- 3 locations along ingot length, each checked at 3 radius positions
- 3 images taken at all 9 sites, totaling 27 micrographs per ingot (~ 1 mm² area analyzed)
- Two cross-sections at each site (longitudinal per ASTM F2063 and transverse)

Consistent protocol as used for standard production

- Olympus AX70 optical microscope with a Teledyne Retiga 6 camera
- Image processing through Image Pro 10 software

Micro-cleanliness Analysis

- Inclusion maxima, Inclusion density, Gumbel distribution

Consistency of Main Gas Impurities

Carbon

- 258 ppm average
- 18 ppm standard deviation

Oxygen

- 208 ppm average
- 26 ppm standard deviation

Trace impurities not reported
in table but consistent with
standard nitinol

| Campaign | Ingot | C, ppm | O, ppm | N, ppm |
|----------|-------|--------|--------|--------|
| E1 | E1-1 | 280 | 210 | 7 |
| | E1-2 | 237 | 210 | <5 |
| | E1-3 | 226 | 250 | <5 |
| | E1-4 | 244 | 240 | <5 |
| | E1-5 | 229 | 230 | <5 |
| | E1-6 | 247 | 240 | <5 |
| E2 | E2-1 | 299 | 210 | 23 |
| | E2-2 | 255 | 230 | 17 |
| | E2-3 | 271 | 220 | 8 |
| | E2-4 | 258 | 220 | 12 |
| | E2-5 | 261 | 220 | 15 |
| | E2-6 | 277 | 200 | 10 |
| E3 | E3-1 | 255 | 160 | <5 |
| | E3-2 | 259 | 170 | <5 |
| | E3-3 | 244 | 170 | <5 |
| | E3-4 | 263 | 190 | 5 |
| | E3-5 | 260 | 200 | <5 |
| | E3-6 | 275 | 180 | <5 |

Transformation Temperature Consistency (As)

DSC per ASTM F2004

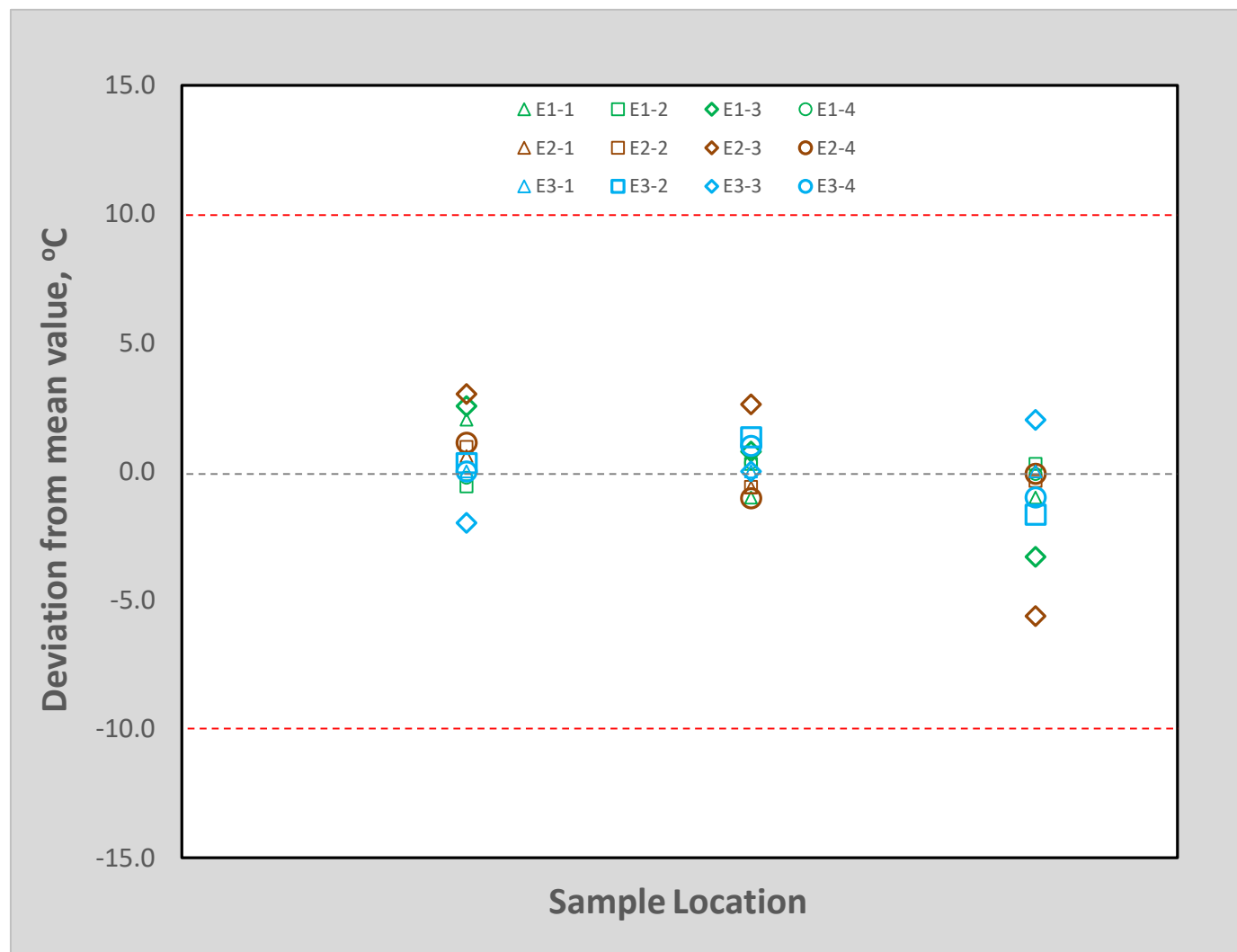
- 6 mm diameter coils
- Annealed at 850°C for 30 min.

Examine each ingot at 3 locations

- Variation ~ 5°C As in each ingot

ASTM F2063-18

- Stated tolerance of +/- 10°C



Properties of Mill Products

Tensile Tests per ASTM E8/E8M

- Specimens from bars and coils
- Annealed at 850°C for 30 min

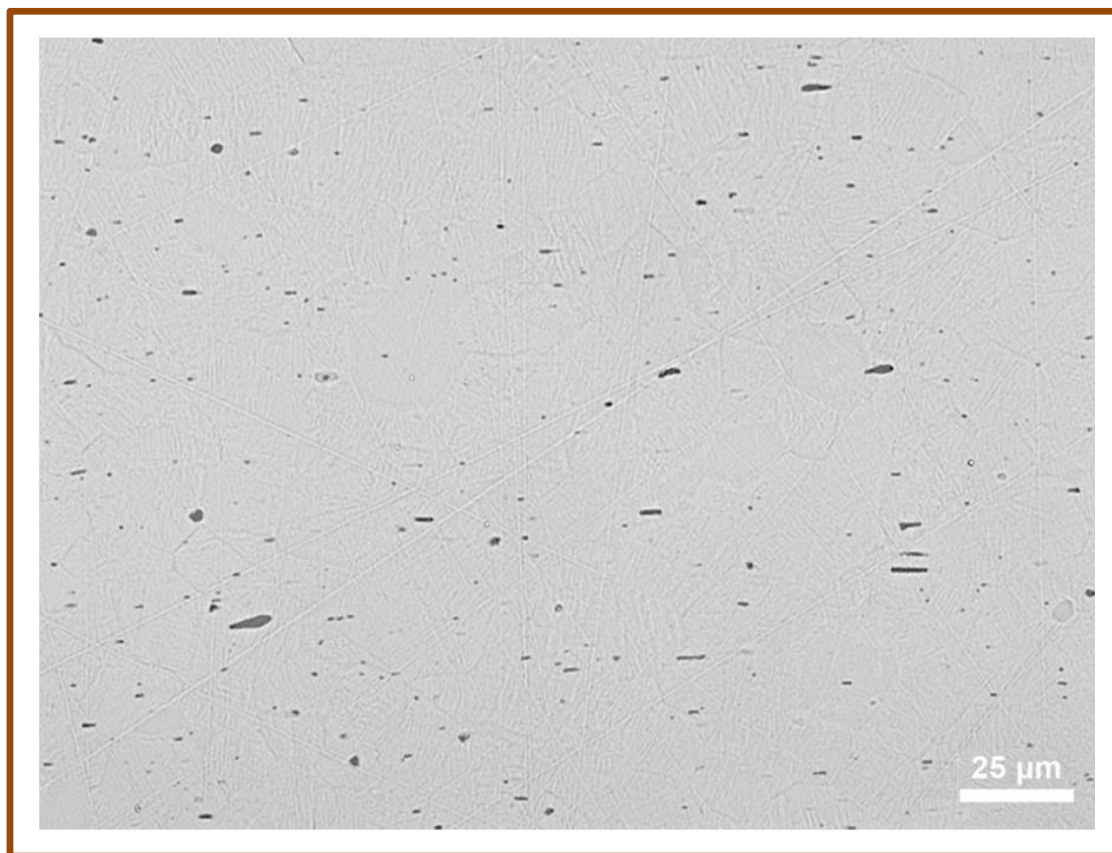
Grain size per ASTM E112

- All coils: ASTM G = 8
- All bars: ASTM G = 6

| Campaign | Ingot | Product Type | Product Size, mm | Grain Size, ASTM G | UTS, MPa | Elongation, % |
|---------------|-------|--------------|------------------|--------------------|----------|---------------|
| E1 | E1-1 | Coil | 6 | 8 | 641 | 15 |
| | E1-2 | | | | 752 | 31 |
| | E1-3 | | | | 724 | 24 |
| | E1-4 | | | | 738 | 30 |
| | E1-5 | Bar | 25 | 6 | 666 | 16 |
| | E1-6 | | | | 678 | 23 |
| E2 | E2-1 | Coil | 6 | 8 | 634 | 19 |
| | E2-2 | | | | 655 | 22 |
| | E2-3 | | | | 648 | 18 |
| | E2-4 | | | | 641 | 21 |
| | E2-5 | Bar | 25 | 6 | 646 | 17 |
| | E2-6 | | | | 667 | 17 |
| E3 | E3-1 | Coil | 6 | 8 | 621 | 21 |
| | E3-2 | | | | 607 | 20 |
| | E3-3 | | | | 683 | 23 |
| | E3-4 | | | | 648 | 23 |
| | E3-5 | Bar | 25 | 6 | 712 | 19 |
| | E3-6 | | | | 689 | 18 |
| ASTM F2063-18 | | | 5.50-94.0 | ≥ 4 | ≥ 551 | ≥ 15 |

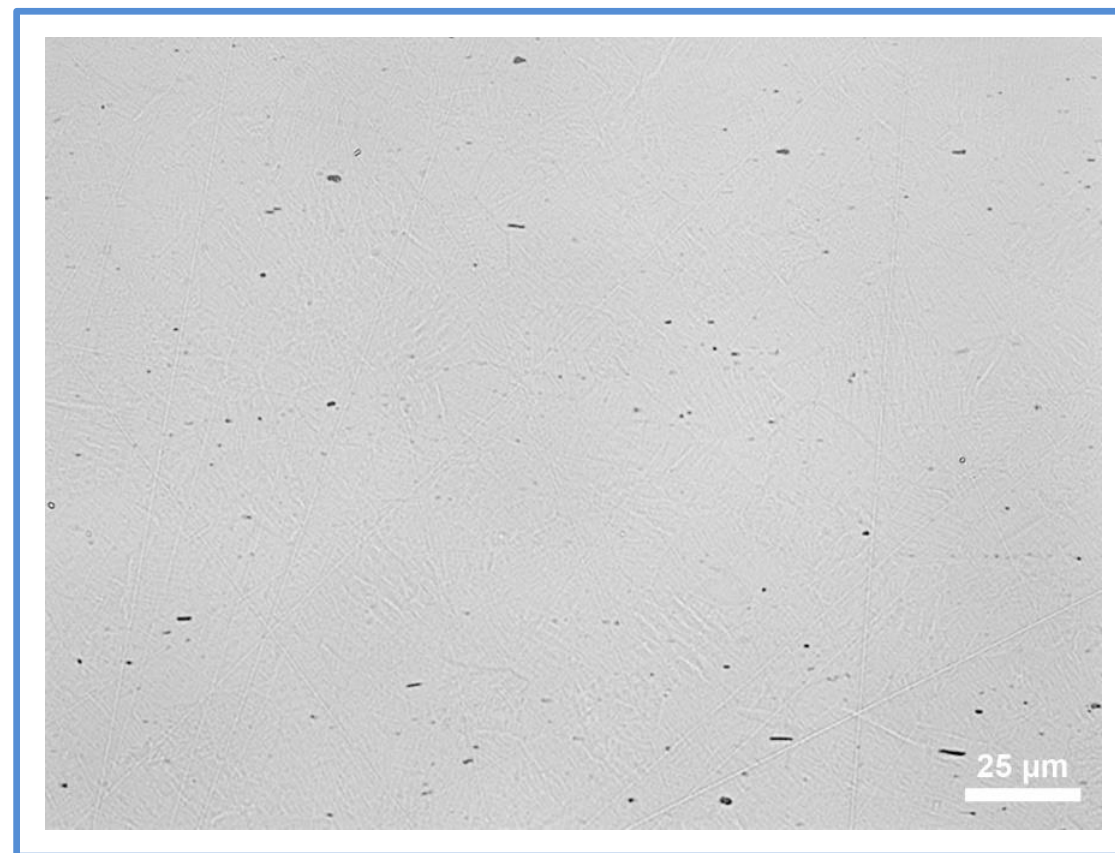
Microcleanliness – Longitudinal Section

Representative microstructure of **Enduro** and standard materials.



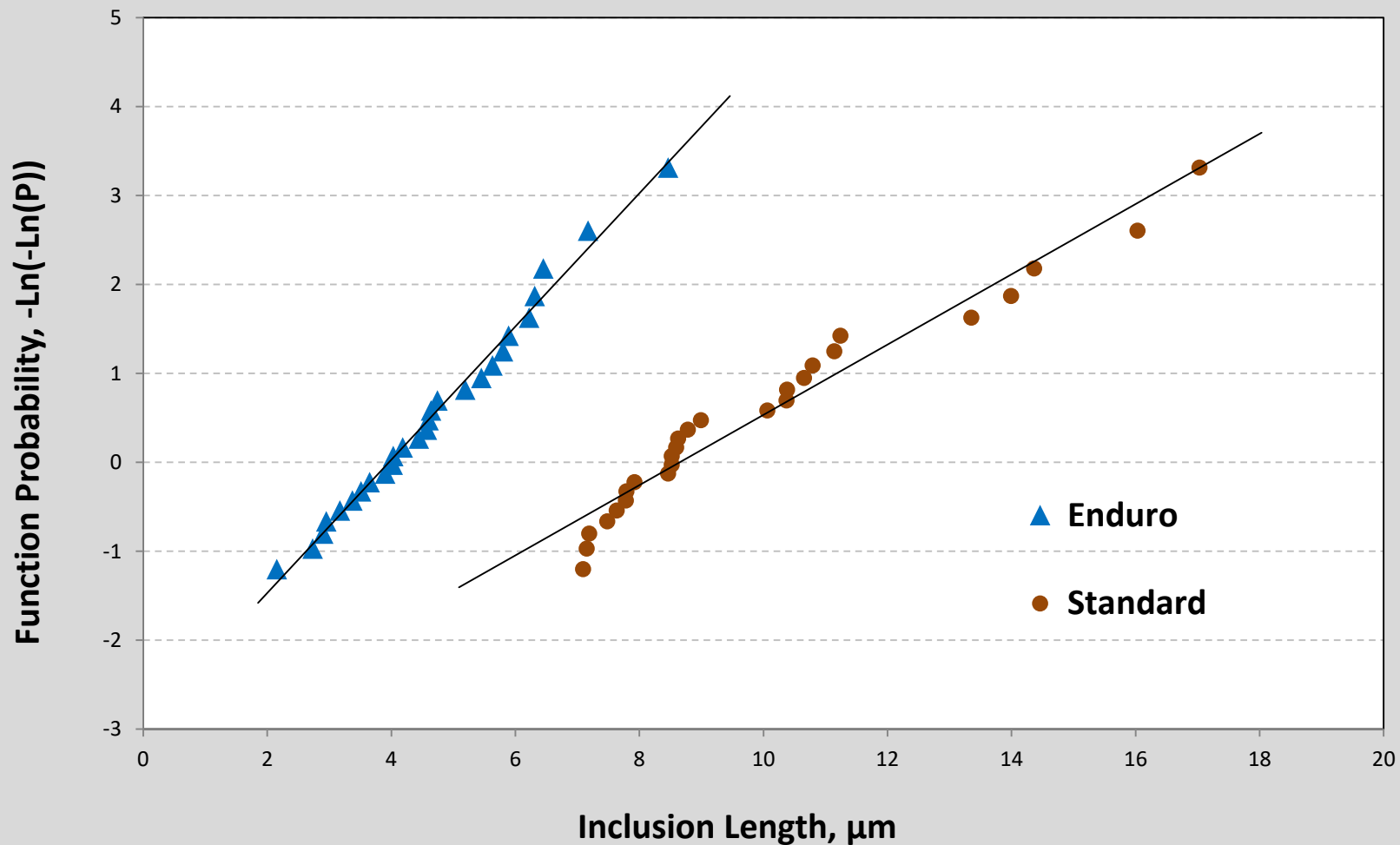
Standard

Rolling Direction
↔



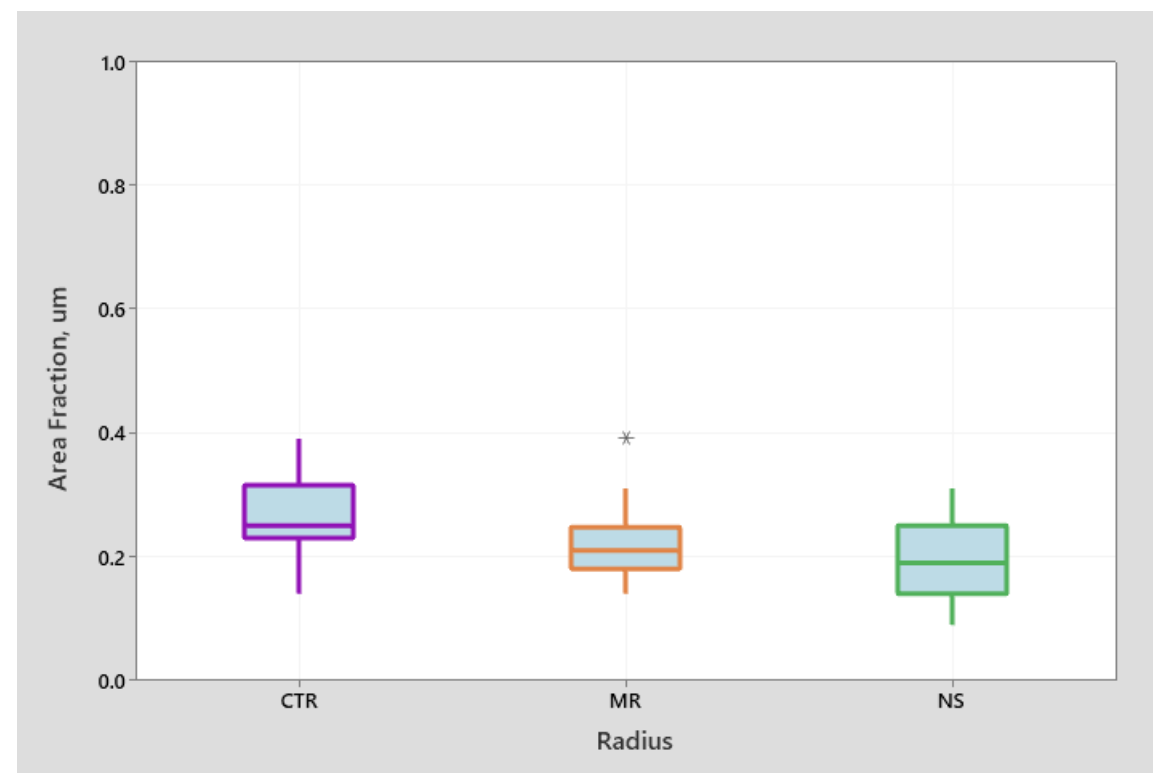
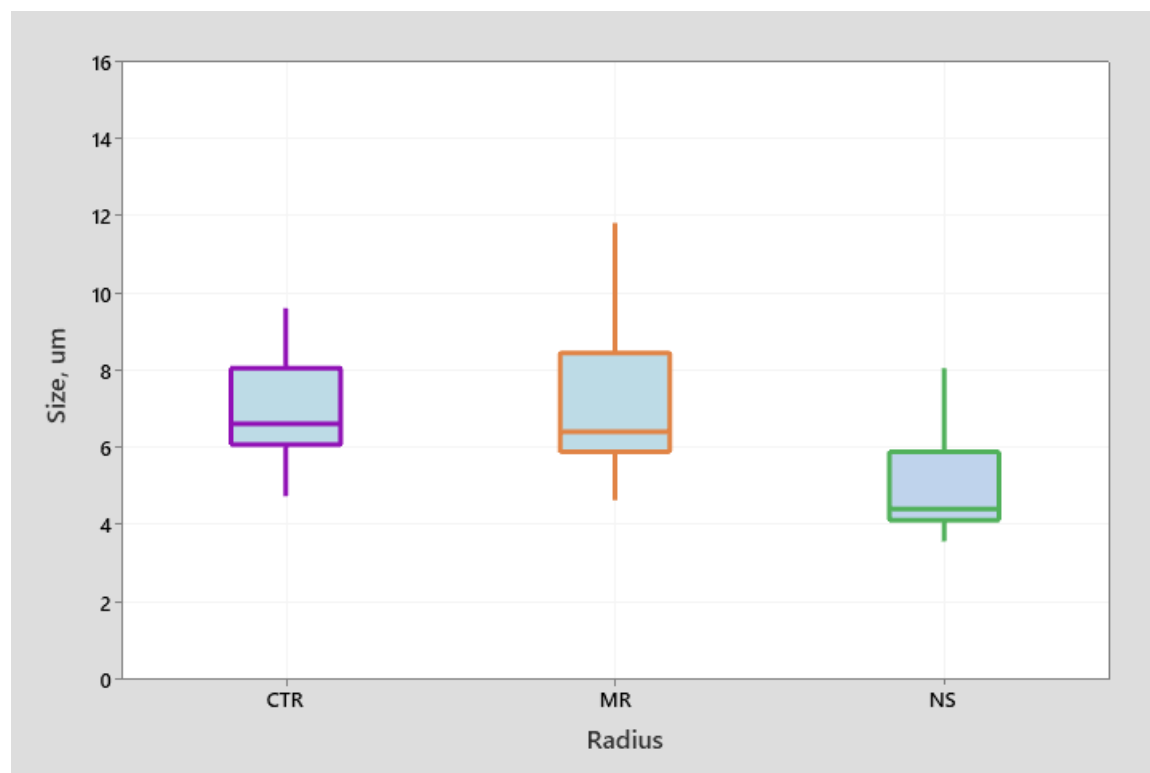
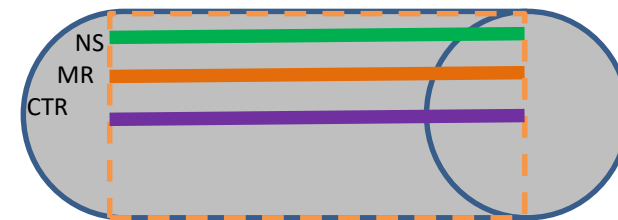
Enduro

Longitudinal Inclusions – Gumbel Distribution



Radius Distribution of Inclusion Maxima

Longitudinal Inclusions in **Enduro** material
at center (CTR), mid-radius (MR) and near surface (NS)



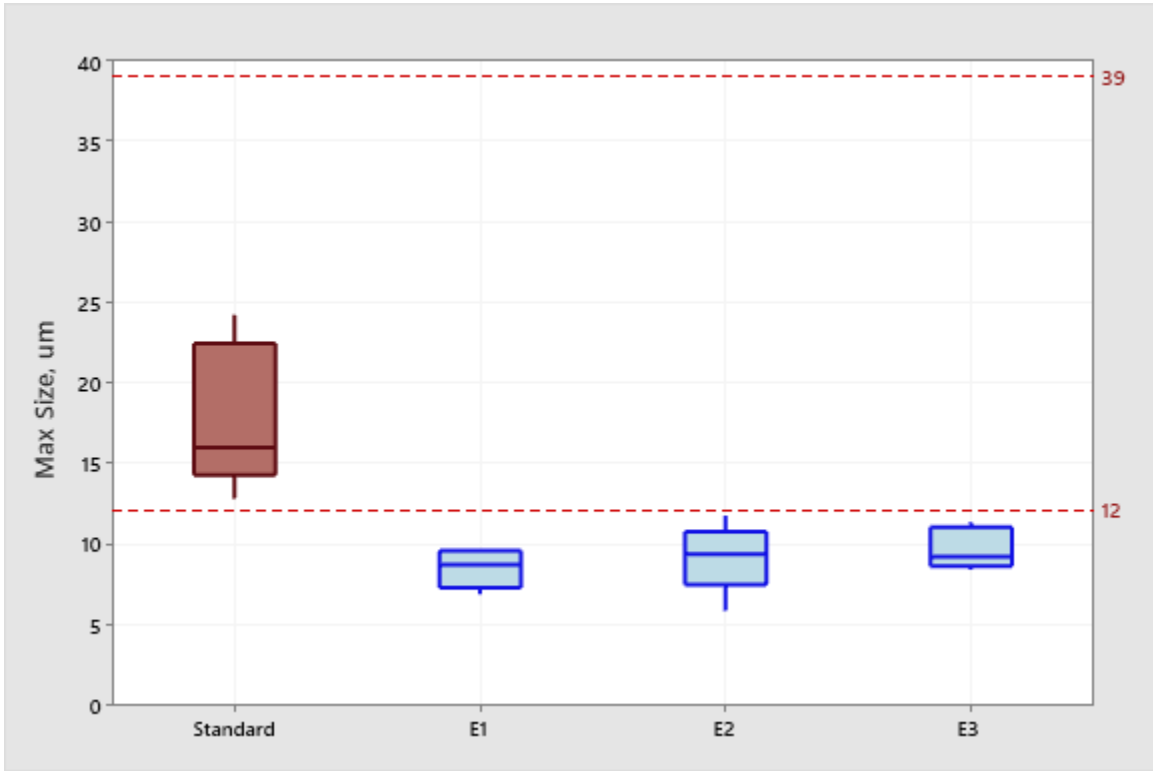
Longitudinal Inclusions Characteristics

| Campaign | Ingot | Product | | Longitudinal Inclusions | | Inclusions Density, count/mm ² | | | |
|----------|-------|---------|----------|-------------------------|--------------|---|--------|--------|---------|
| | | Type | Size, mm | Max. Size, μm | Max. Area, % | > 1 μm | > 2 μm | > 5 μm | > 10 μm |
| E1 | E1-1 | Coil | 6 | 8.3 | 0.36 | 1424 | 403 | 15 | 0 |
| | E1-2 | | | 9.6 | 0.28 | | | | |
| | E1-3 | | | 9.7 | 0.37 | | | | |
| | E1-4 | | | 9.2 | 0.25 | | | | |
| | E1-5 | Bar | 25 | 6.9 | 0.33 | | | | |
| | E1-6 | | | 7.5 | 0.27 | | | | |
| E2 | E2-1 | Coil | 6 | 9.7 | 0.46 | 1725 | 517 | 20 | 1.0 |
| | E2-2 | | | 11.8 | 0.39 | | | | |
| | E2-3 | | | 10.5 | 0.44 | | | | |
| | E2-4 | | | 8.1 | 0.27 | | | | |
| | E2-5 | Bar | 25 | 9.1 | 0.42 | | | | |
| | E2-6 | | | 5.9 | 0.37 | | | | |
| E3 | E3-1 | Coil | 6 | 8.9 | 0.22 | 1047 | 310 | 18 | 0.6 |
| | E3-2 | | | 9.6 | 0.25 | | | | |
| | E3-3 | | | 8.5 | 0.23 | | | | |
| | E3-4 | | | 11.4 | 0.22 | | | | |
| | E3-5 | Bar | 25 | 11.0 | 0.30 | | | | |
| | E3-6 | | | 8.7 | 0.37 | | | | |

Longitudinal Inclusions Maxima

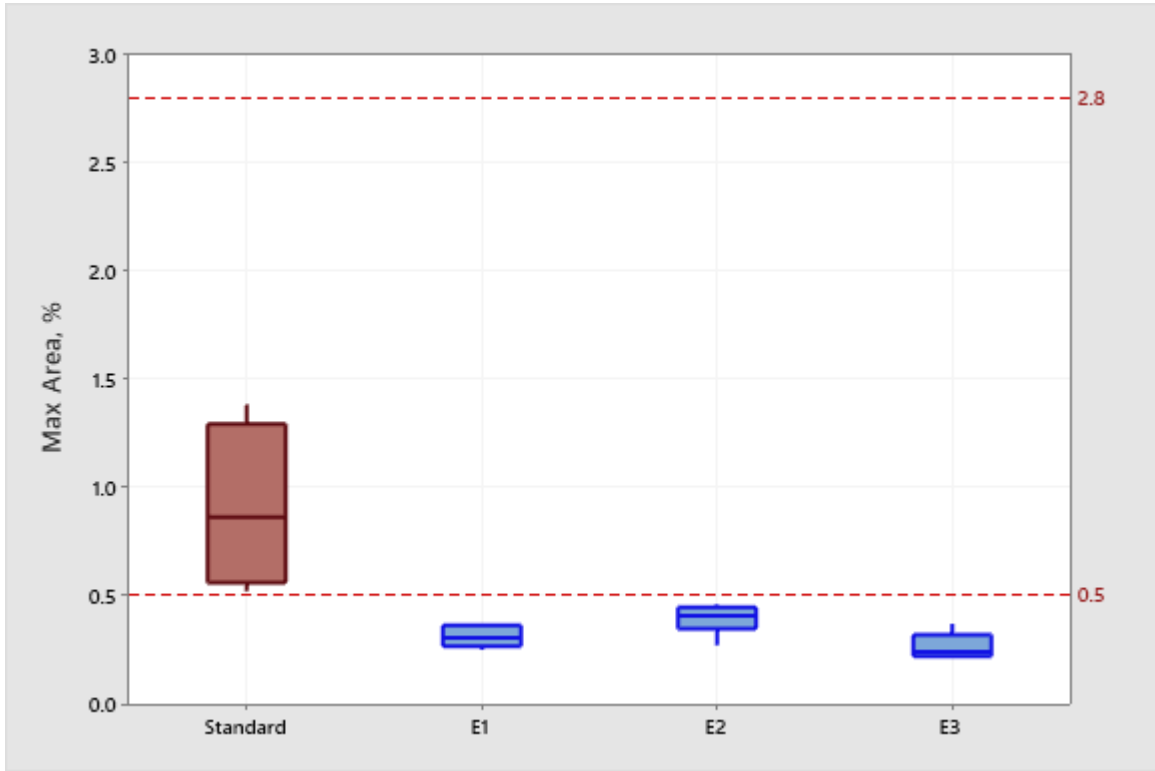
Inclusions Size

Eliminated large inclusion particles > 12 μm in Enduro



Inclusions Area Fraction

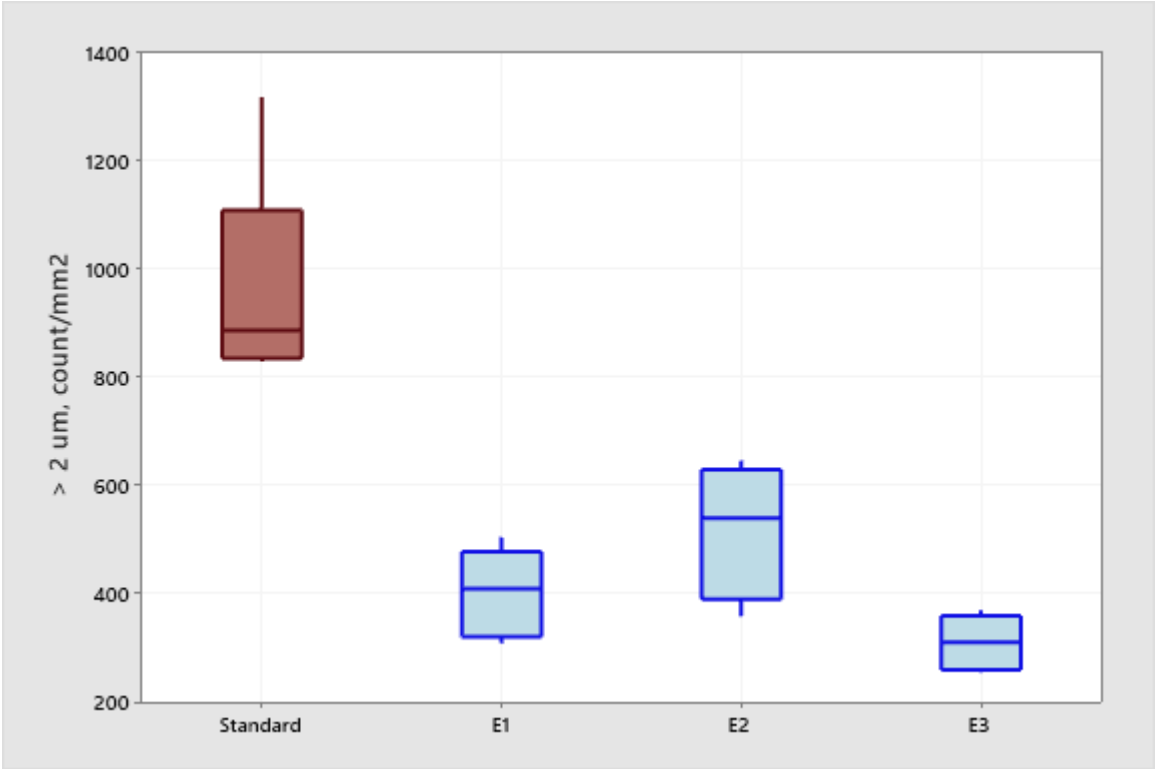
Reduced inclusion area fraction below 0.5 % in Enduro



Longitudinal Inclusions Density

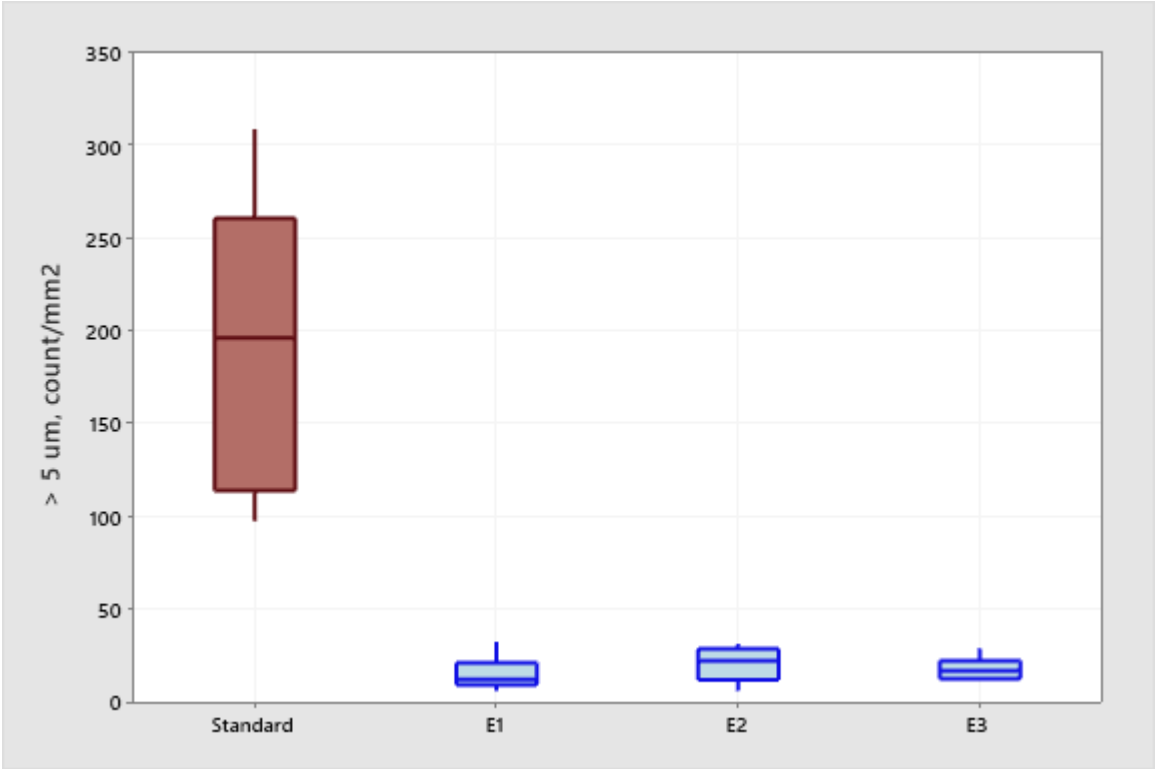
Inclusions > 2 μm

Inclusion density in **Enduro**
has been reduced by ~ 2X



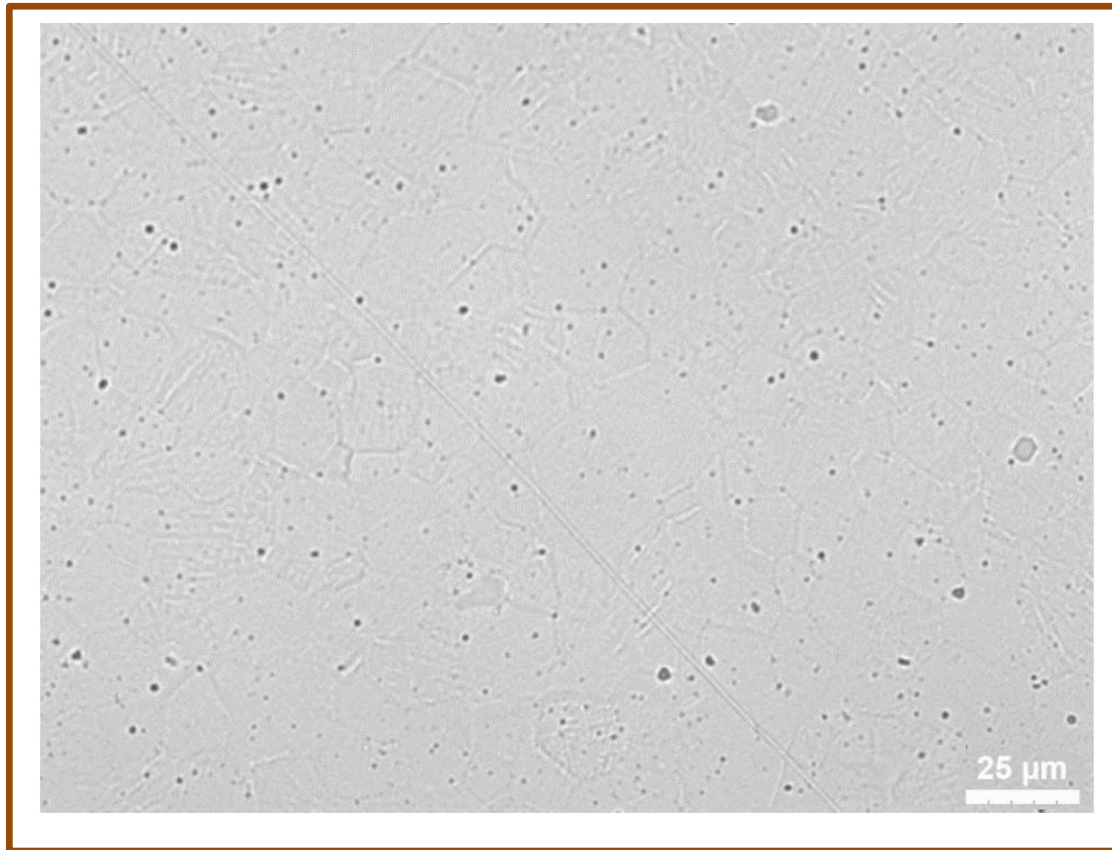
Inclusions > 5 μm

Inclusion density in **Enduro**
has been reduced by ~ 10X

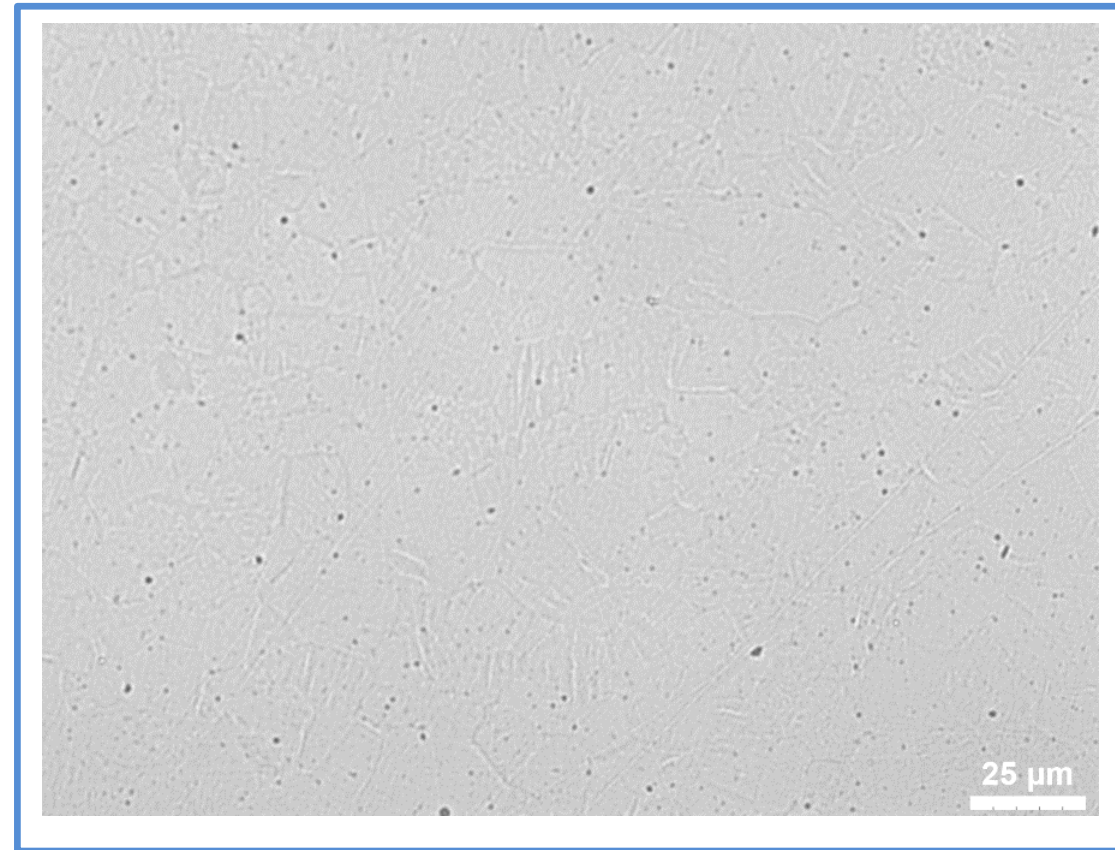


Microcleanliness – Transverse Section

Representative microstructure of **Enduro** and standard materials.

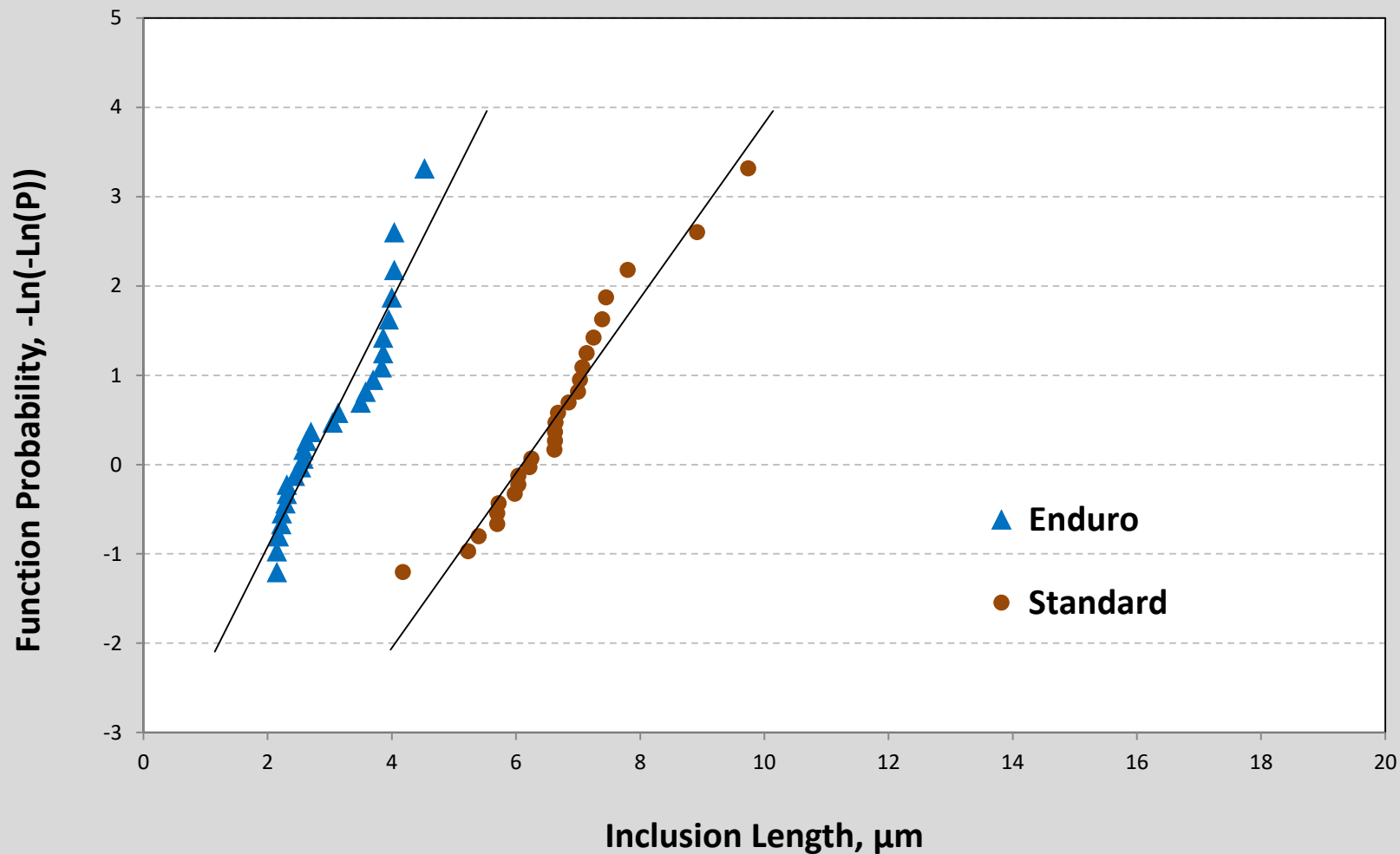


Standard



Enduro

Transverse Inclusions – Gumbel Distribution




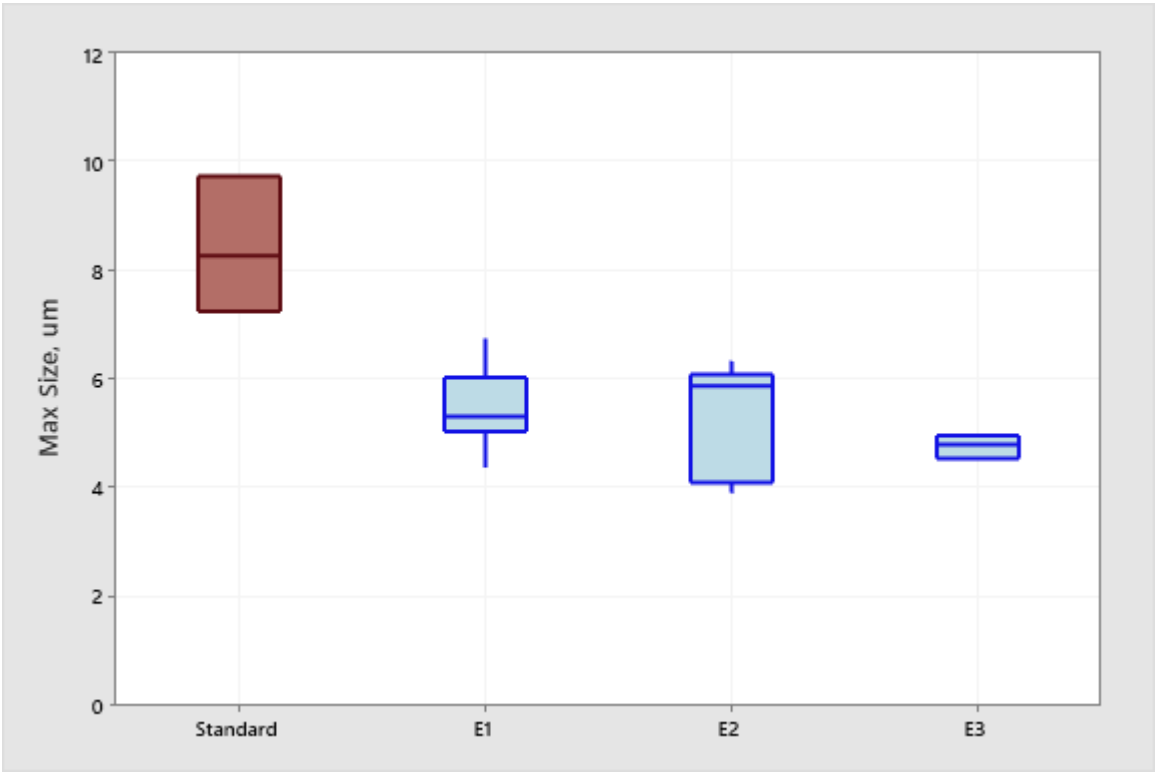
Transverse Inclusions Characteristics

| Campaign | Ingot | Product | | Transverse Inclusions | | Inclusions Density, count/mm ² | | | |
|----------|-------|---------|----------|--------------------------|--------------|---|-------------------|-------------------|--------------------|
| | | Type | Size, mm | Max. Size, μm | Max. Area, % | > 1 μm | > 2 μm | > 5 μm | > 10 μm |
| E1 | E1-1 | Coil | 6 | 5.3 | 0.34 | 1112 | 139 | 2.9 | 0 |
| | E1-2 | | | 4.4 | 0.31 | | | | |
| | E1-3 | | | 6.8 | 0.36 | | | | |
| | E1-4 | | | 5.3 | 0.30 | | | | |
| | E1-5 | Bar | 25 | 5.3 | 0.39 | | | | |
| | E1-6 | | | 5.8 | 0.29 | | | | |
| E2 | E2-1 | Coil | 6 | 4.1 | 0.35 | 1147 | 134 | 1.1 | 0 |
| | E2-2 | | | 5.9 | 0.37 | | | | |
| | E2-3 | | | 5.1 | 0.40 | | | | |
| | E2-4 | | | 6.1 | 0.34 | | | | |
| | E2-5 | Bar | 25 | 6.3 | 0.43 | | | | |
| | E2-6 | | | 6.0 | 0.37 | | | | |
| E3 | E3-1 | Coil | 6 | 3.9 | 0.27 | 1167 | 132 | 0.2 | 0 |
| | E3-2 | | | 5.0 | 0.33 | | | | |
| | E3-3 | | | 4.5 | 0.32 | | | | |
| | E3-4 | | | 4.6 | 0.32 | | | | |
| | E3-5 | Bar | 25 | 4.8 | 0.38 | | | | |
| | E3-6 | | | 4.9 | 0.35 | | | | |

Transverse Inclusions Maxima

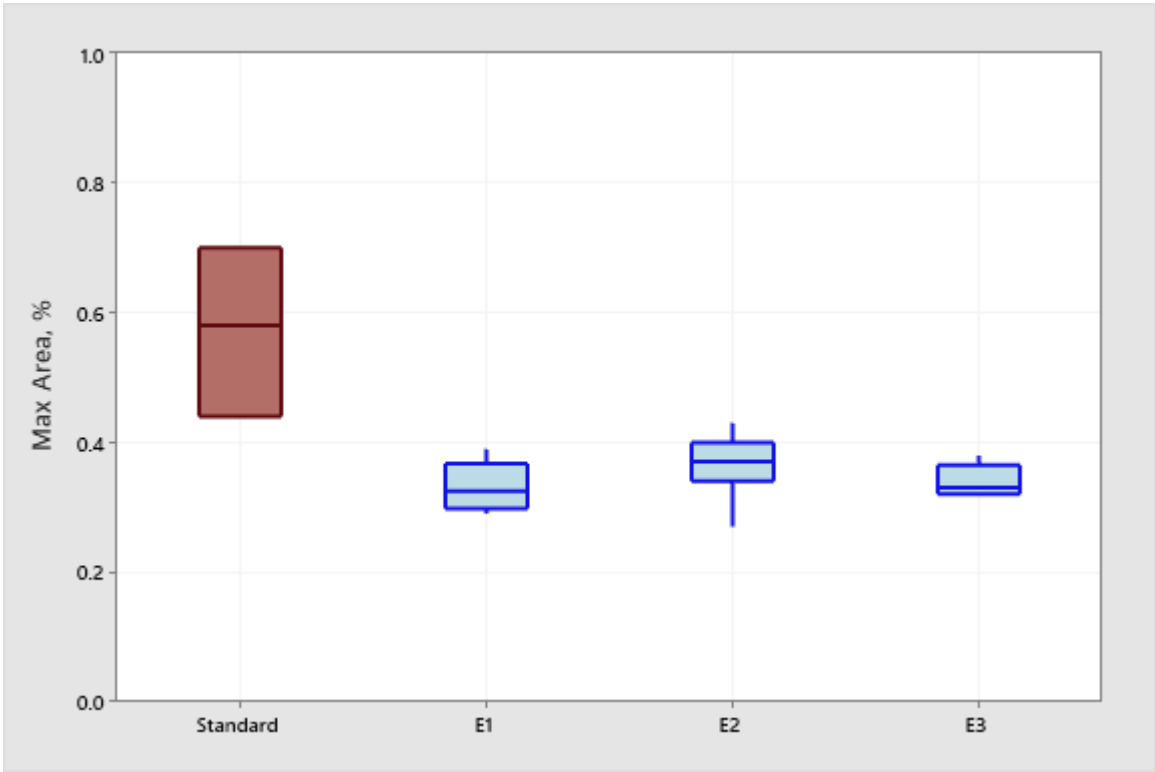
Inclusions Size

Reduced inclusion size
about 100% in 



Inclusions Area Fraction

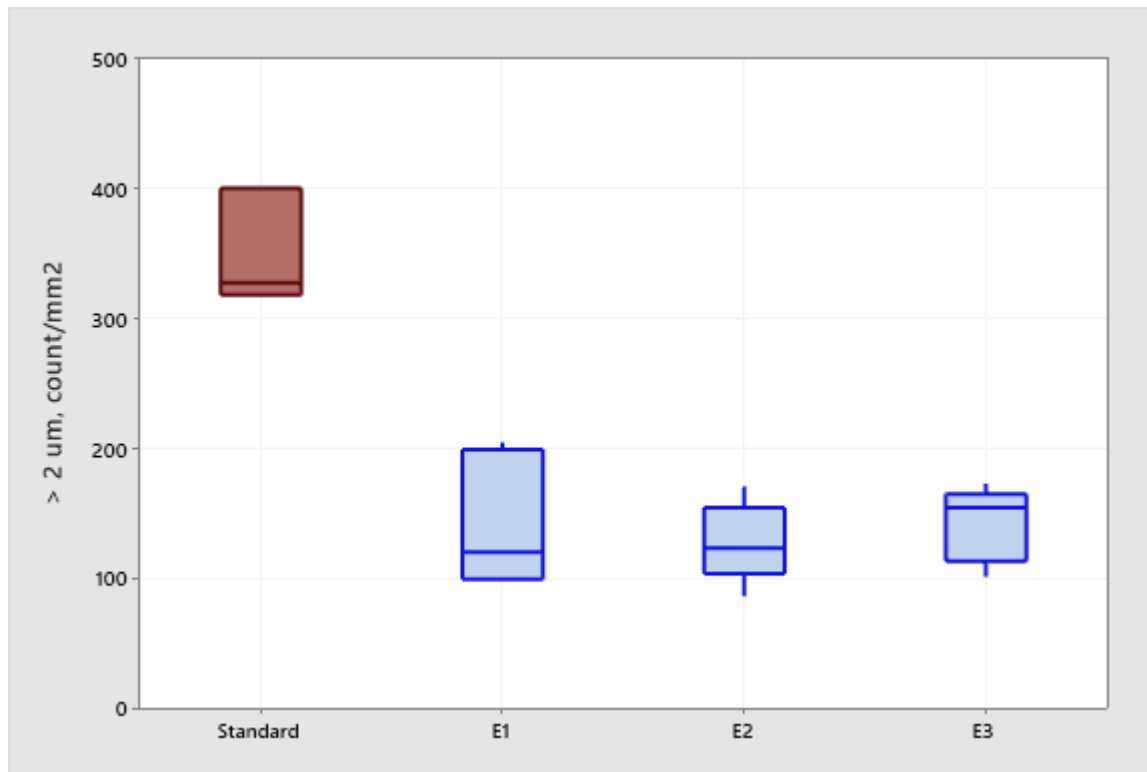
Lowered inclusion area fraction
about 100% in 



Transverse Inclusions Density

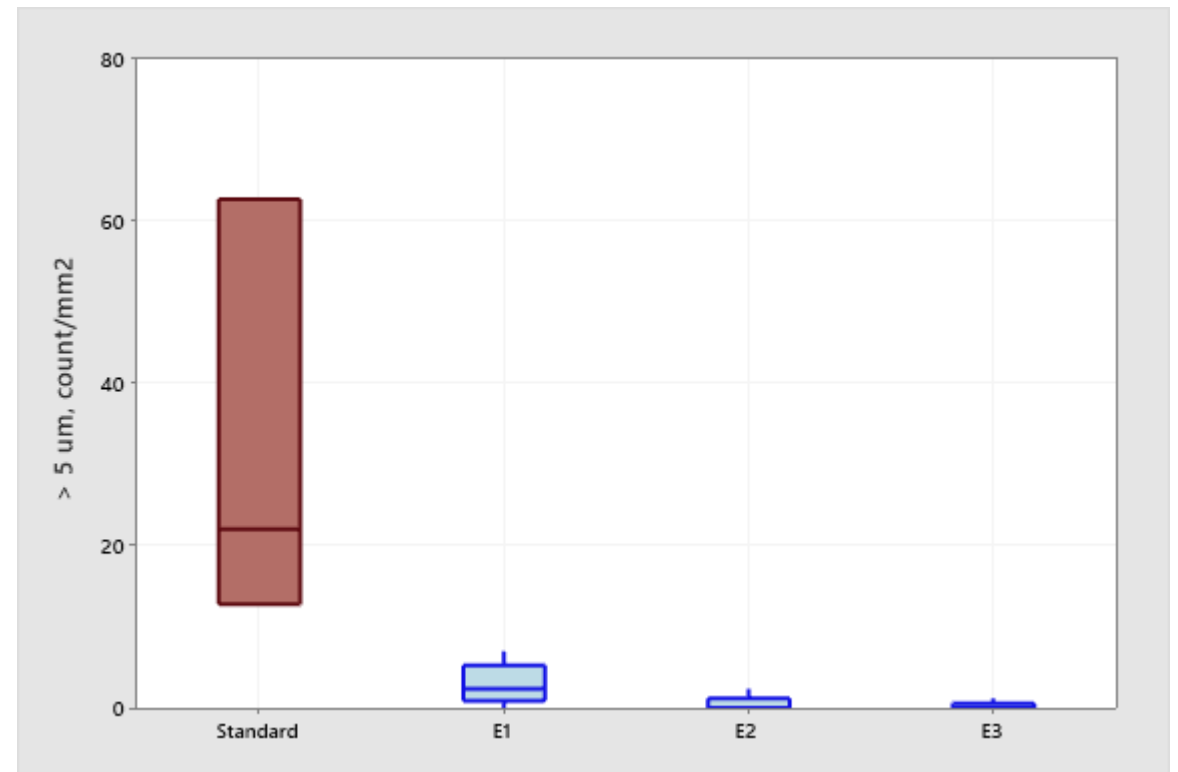
Inclusions > 2 μm

Inclusion density in **Enduro**
has been reduced by ~ 3X



Inclusions > 5 μm

Inclusion density in **Enduro**
has been reduced by ~ 20X



The micro-cleanliness in **Enduro** material is significantly improved over standard material with good consistency

- Reduced maximum inclusion size and area fraction
- Lowered density of large inclusion particles ($>5\ \mu\text{m}$) by a factor of 10
- Improved micro-cleanliness across entire sections of mill products
- Consistent results within campaigns and across campaigns
- Thermal and mechanical properties are comparable to standard material
- ASTM F2063-18 compliant